



**Citizens Bond Oversight Committee
Quarterly Report
November 9, 2020**

Santa Ana Unified School District
1601 E. Chestnut Avenue, Santa Ana, CA 92701
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Measure I Overview

On November 6, 2018, the voters of the Santa Ana Unified School District approved Measure I, authorizing General Obligation Bonds (the “Bonds”) with a 70.65% approval rate. Measure I generates \$232 million dollars over the next 10-15 years to improve and build new classrooms and support facilities in the District.

Committee Members

- ❖ Victor Vasquez – Chair
- ❖ Denise Lynn Reynoso – Vice Chair
- ❖ Elaine Beverly Hoffmann – Member
- ❖ Lucinda Solorzano – Member
- ❖ Valery Vasquez – Member
- ❖ Bulmaro Vicente – Member

The Facilities Master Plan adopted by the District’s Board of Education in 2018 will serve as the guide to plan projects funded by Measure I. School needs are based on overall condition, educational program requirements, capacity, and available State funding. The Bonds will be used to modernize classrooms and buildings with accessibility improvements and safety upgrades, as well as to repair and upgrade aging school infrastructure, replace portable classrooms with permanent facilities, and keep schools ahead of the demands of 21st Century learning environments.



Four Pillars

The Facilities Master Plan was guided by a “Four Pillars” concept to meet the needs of aging schools so that our community keeps pace with rising academic standards and opportunities to compete in the 21st Century.

Projects identified by the Facilities Master Plan generally correspond to one or more of the priorities described below.



Modernization:

The State Modernization Program provides State funds on a 60/40 State and local share basis for improvements that educationally and functionally enhance existing school facilities. Projects eligible under this program include Americans with Disability Act improvements, modifications such as air conditioning, plumbing, lighting, electrical systems, and interior finishes. Bond funds will be used to leverage State dollars and improve age-eligible schools.

Portable to Permanent (P2P):

The replacement of antiquated portables with state-of-the-art classroom learning environments help save on maintenance and energy costs and recapture open space for student play and community use. Combining State Overcrowded Relief Grant (ORG) fund savings and bond funds allow for projects including, but not limited to:

- ❖ Carver Elementary P2P
- ❖ Muir Elementary P2P
- ❖ Jefferson Elementary P2P



Infrastructure:

The replacement or improvement of antiquated building systems such as HVAC, plumbing, electrical, fire alarms, and other critical functions help reduce the District’s maintenance burden and thus sustain the District’s General Fund for educational programs. A focus of bond funds will be:

- ❖ Enhancing student and staff safety and security
- ❖ Improving services to clients (students, faculty and staff)
- ❖ Reducing interruptions to education delivery

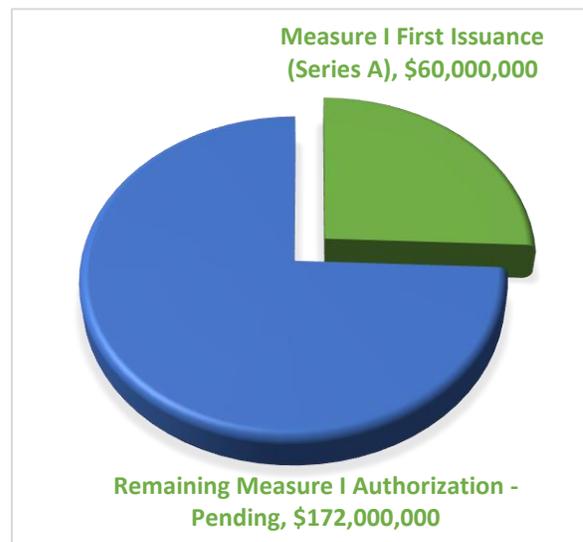
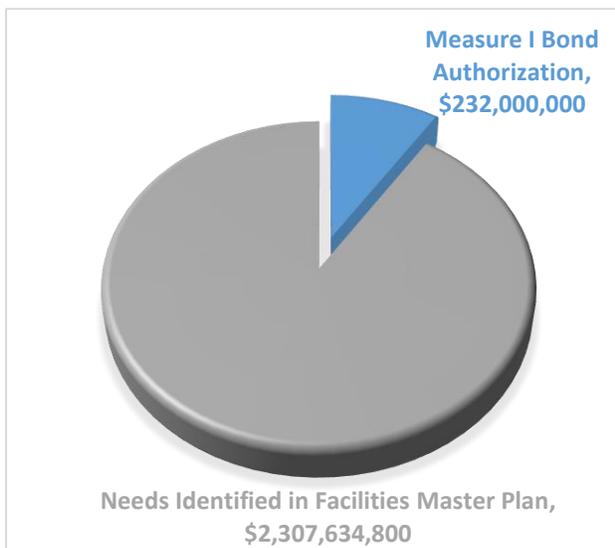
Campus Equity:

Our schools were built over many generations, all with a variety of features and functions that vary by location. Funds will be used to provide facilities which serve all of our District community and correct inequities between campuses to keep them on par with peer schools. Goals include:

- ❖ Safe, effective, and well-maintained learning environments
- ❖ Facilities that maintain and attract enrollment and which support and enhance academic achievement
- ❖ Opportunities for parent involvement and community services

Available Funding

Measure I represents approximately 10% of the District’s identified need. Within the \$232 million authorized by Measure I, about 25%, or \$59.5 million, is available for current projects.





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Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab

Project Description

The District's goal for moving forward with this project was to provide an exemplary Career Technical Education (CTE) environment. The project began on September 24, 2018, and was completed on September 1, 2019. The Digital Media Arts Lab and library are now being used by students and staff.

Architect:	Baker Nowicki Design Studio
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$47,734
Total Budget:	\$5,273,368

Status Summary

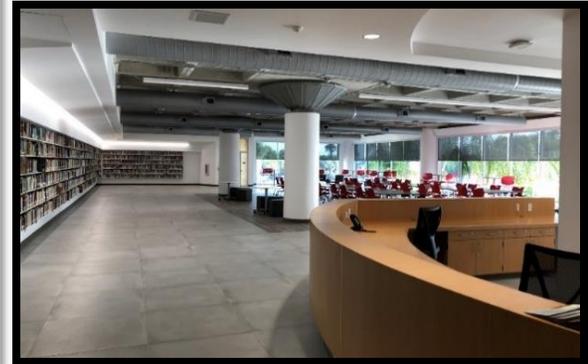
The Santa Ana High School New Library and CTE Digital Media Arts Lab project is complete with DSA close out.



Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	675,865	675,865	675,865
Hard Cost	4,597,503	4,597,503	4,597,503
Contingency	-	-	-
Total	5,273,368	5,273,368	5,273,368
Budgeted Hard Cost 87%			

Budget Status

Initial Amount	5,273,368
Pending Changes	-
Total	5,273,368
Budgeted Contingency 0%	

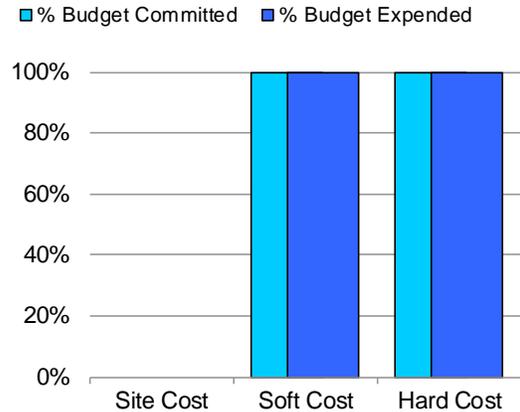
Committed Status

Initial Contracted AMT	5,287,852
Contract Changes	(14,484) 0%
Total	5,273,368
Budget Committed 100%	

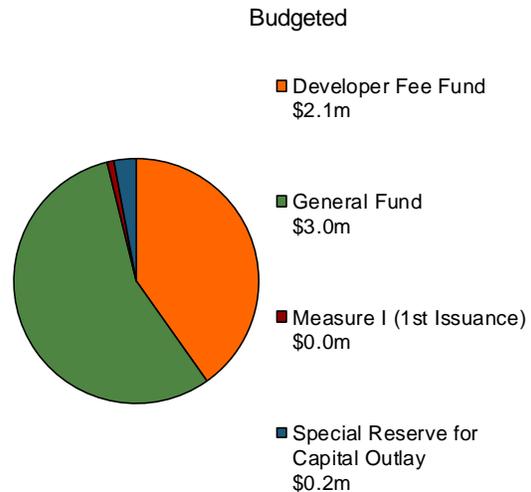
Expenditure Status

Paid	5,273,368
Total	5,273,368
Budget Expended 100%	

Progress



Funding Sources





Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Portable to Permanent (P2P)

Project Description

The Carver P2P project consists of a new 2-story classroom building with 8 classrooms. The project also provides expanded play areas, an artificial turf play field, new play structures, and additional parking.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden-Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$30,820
Total Budget:	\$11,089,158

Status Summary

The Carver P2P project is complete with DSA close out.



Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Portable to Permanent (P2P)





Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Portable to Permanent (P2P)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	18,259	18,259	18,259
Soft Cost	2,250,051	2,214,477	2,209,537
Hard Cost	8,812,521	8,812,521	8,812,521
Contingency	8,327	-	-
Total	11,089,158	11,045,257	11,040,318
Budgeted Hard Cost 79%			

Budget Status

Initial Amount	11,089,158
Pending Changes	-
Total	11,089,158
Budgeted Contingency 0%	

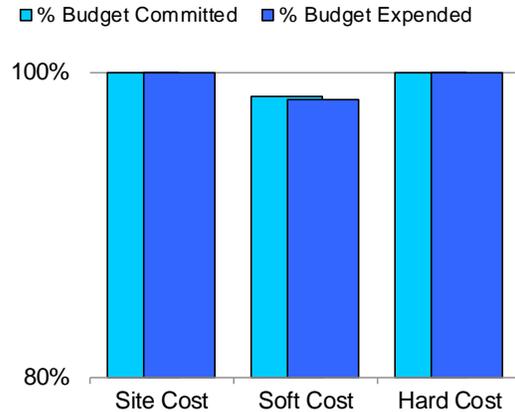
Committed Status

Initial Contracted AMT	10,903,450
Contract Changes	141,807 1%
Total	11,045,257
Budget Committed 100%	

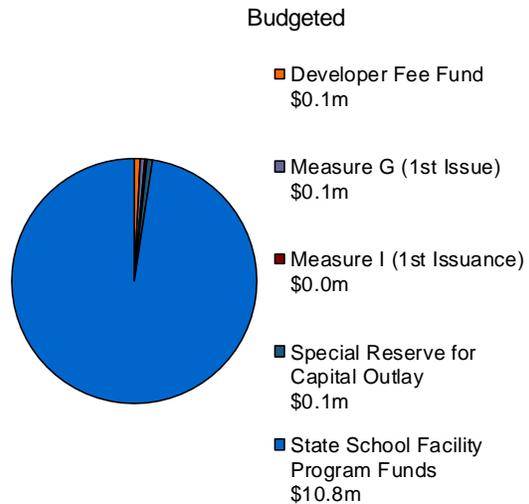
Expenditure Status

Paid	11,039,293
In Process for PMT	1,025
Total	11,040,318
Budget Expended 100%	

Progress



Funding Sources





Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Modernization

Project Description

Carver Elementary School was originally built in 1992. The site has 21 classrooms. Carver's modernization project consists of alterations to Building A (administration); Building B (multipurpose); and Buildings E, F, G (classrooms).

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$6,615,632
Total Budget:	\$7,377,806

Status Summary

The Carver Modernization Project was DSA approved in late 2018. The project began construction on February 13, 2020, and was completed on October 1, 2020. The contractors are finalizing a few remaining items.



Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Modernization





Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,012,417	1,982,950	1,657,710
Hard Cost	5,355,808	5,321,319	4,792,417
Contingency	9,581	-	-
Total	7,377,806	7,304,269	6,450,128
Budgeted Hard Cost 73%			

Budget Status

Initial Amount	7,377,806
Approved Changes	-
Pending Changes	-
Total	7,377,806
Budgeted Contingency 0%	

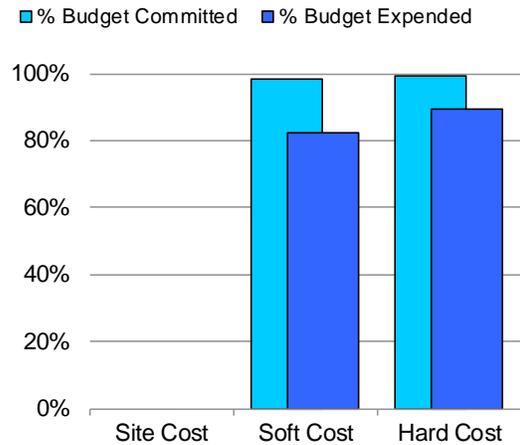
Committed Status

Initial Contracted AMT	6,749,146
Contract Changes	555,123 8%
Total	7,304,269
Budget Committed 99%	

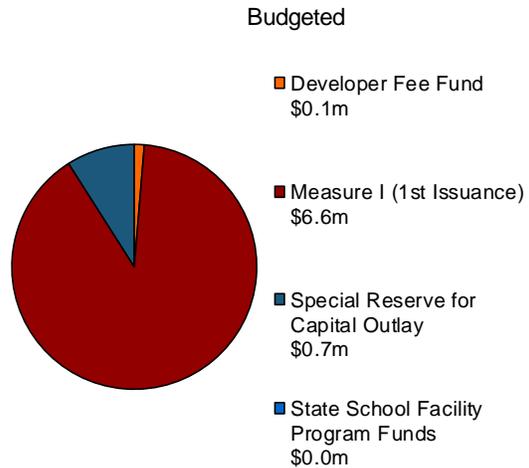
Expenditure Status

Paid	5,376,120
In Process for PMT	977,512
District Held Retentions	96,495
Total	6,450,128
Budget Expended 87%	

Progress



Funding Sources





Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)

Project Description

Muir Fundamental Elementary School was originally built in 1970. The site currently has 22 aging portable classrooms. This project consists of a state-of-the-art new “Portable to Permanent” classroom building providing 22 standard classrooms with 4 multi-function “STEM” collaboration/ pull out rooms. It also includes removal of old portable classrooms and an expanded playfield.

Architect:	DLR Group
Construction Manager:	Balfour Beatty
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$30,000
Total Budget:	\$19,559,154

Status Summary

As of August 31, 2020, the construction at the John Muir P2P building is 100% completed with a few items remaining. The project is currently in phase II which consists of demolition of 17 portable buildings and the expansion of grass and asphalt for an additional field and playground areas. Phase II is scheduled for completion on October 31, 2020. The portable classrooms are scheduled to be demolished with associated site work by November 3, 2020.



Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)





Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,881,473	2,806,593	2,755,209
Hard Cost	16,634,829	16,548,169	15,572,886
Contingency	42,852	-	-
Total	19,559,154	19,354,762	18,328,095

Budgeted Hard Cost 85%

Budget Status

Initial Amount	19,559,154
Pending Changes	-
Total	19,559,154

Budgeted Contingency 0%

Committed Status

Initial Contracted AMT	20,069,590
Contract Changes	(714,827) -4%
Total	19,354,762

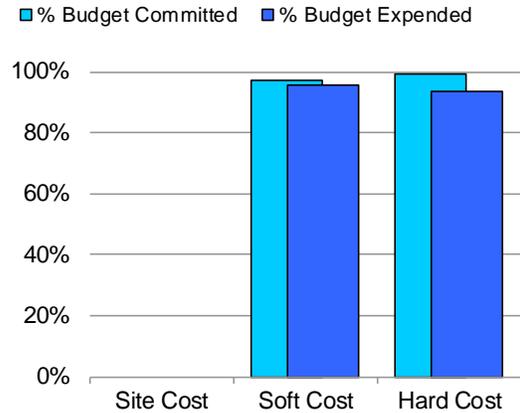
Budget Committed 99%

Expenditure Status

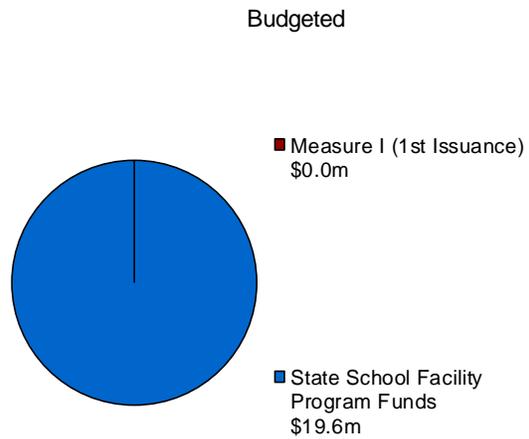
Paid	17,986,754
In Process for PMT	106,566
District Held Retentions	234,774
Total	18,328,095

Budget Expended 94%

Progress



Funding Sources





Walker Elementary School

811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space

Project Description

This Campus Optimization project converts Walker Elementary School to an interim housing site to provide interim classrooms to schools under construction.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors
Project Status:	Complete
Measure I Budget:	\$1,788,970
Total Budget:	\$1,788,970

Status Summary

Ten portable classrooms and one portable restroom building were completed on July 24, 2020.



Walker Elementary School

811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space





Walker Elementary School

811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	323,693	323,693	194,943
Hard Cost	1,465,277	1,462,088	981,788
Contingency	-	-	-
Total	1,788,970	1,785,781	1,176,731
Budgeted Hard Cost 82%			

Budget Status

Initial Amount	1,788,970
Pending Changes	-
Total	1,788,970
Budgeted Contingency 0%	

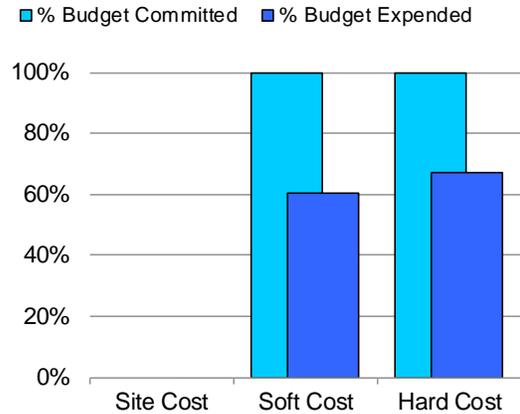
Committed Status

Initial Contracted AMT	886,131	
Contract Changes	899,650	50%
Total	1,785,781	
Budget Committed 100%		

Expenditure Status

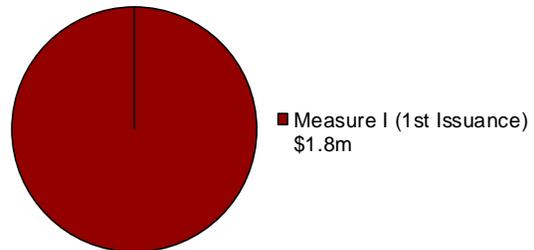
Paid	1,113,526
In Process for PMT	27,593
District Held Retentions	35,612
Total	1,176,731
Budget Expended 66%	

Progress



Funding Sources

Budgeted





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms

Project Description

Heninger K-8 School serves grades K-8 in its main campus as well as Building 8 at Santa Ana High School. This project provides modern dance and music classrooms as well as support space for upper grade students.

Architect:	Baker Nowicki Design Studio
DSA Status:	Approved
Project Status:	Construction began on March 1, 2020
Measure I Budget:	\$2,470,795
Total Budget:	\$2,728,121

Status Summary

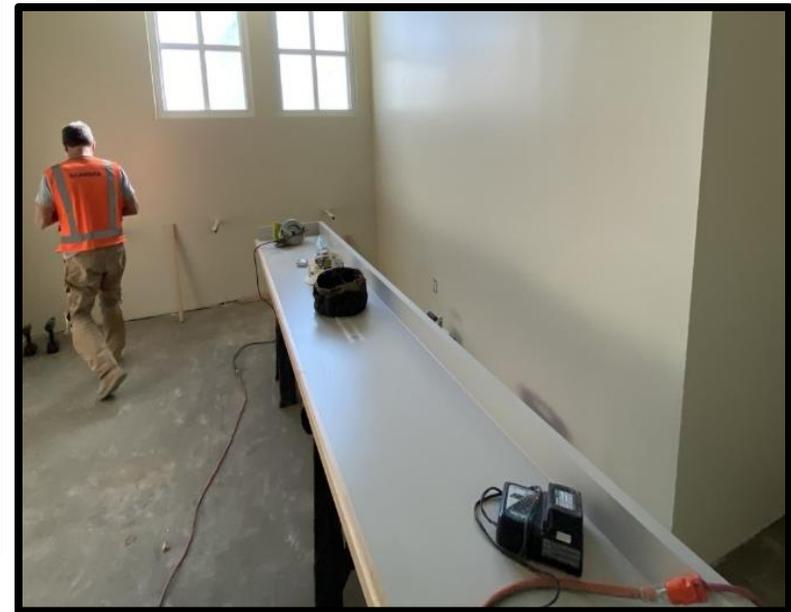
This project began in March 2020, was originally scheduled to be completed in December 2020, but will be completed by late November. Contractors have finished all of the utility rough ins and proceeded with closing the walls and interior finishes.



Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	524,577	524,577	326,304
Hard Cost	2,203,543	2,203,543	1,283,601
Contingency	1	-	-
Total	2,728,121	2,728,120	1,609,905
Budgeted Hard Cost 81%			

Budget Status

Initial Amount	2,728,121
Pending Changes	-
Total	2,728,121
Budgeted Contingency 0%	

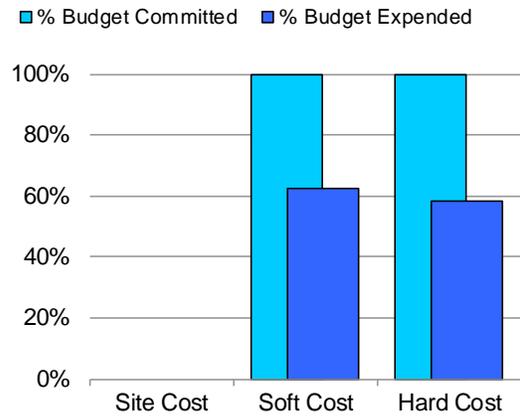
Committed Status

Initial Contracted AMT	2,728,120
Contract Changes	- 0%
Total	2,728,120
Budget Committed 100%	

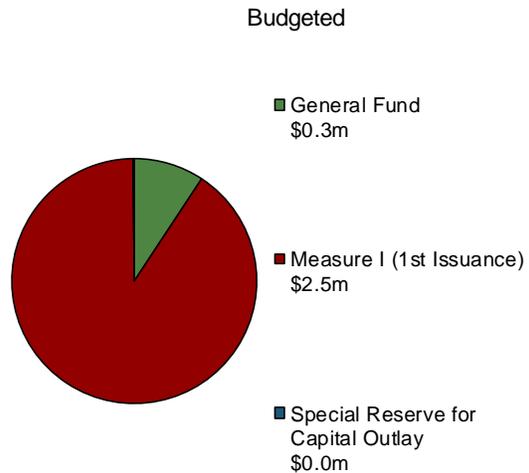
Expenditure Status

Paid	830,997
In Process for PMT	714,728
District Held Retentions	64,180
Total	1,609,905
Budget Expended 59%	

Progress



Funding Sources





Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground

Project Description

Jackson Elementary School was built in 1962 and also has a new classroom building built in 2009. This project will convert one of the older classroom wings into preschool classrooms. New Kindergarten and Preschool playgrounds will also be added.

Architect:	Lionakis Architecture
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$1,881,565
Total Budget:	\$1,881,565

Status Summary

This project started June 2020, and was completed on October 1, 2020. Contractors are finalizing a few items.



Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground





Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	347,455	269,430	194,830
Hard Cost	1,398,000	1,398,000	1,028,830
Contingency	136,110	-	-
Total	1,881,565	1,667,430	1,223,660
Budgeted Hard Cost 74%			

Budget Status

Initial Amount	1,881,565
Pending Changes	-
Total	1,881,565
Budgeted Contingency 7%	

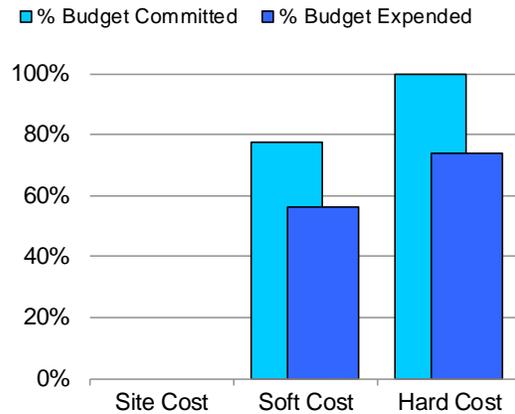
Committed Status

Initial Contracted AMT	1,642,485
Contract Changes	24,945 1%
Total	1,667,430
Budget Committed 89%	

Expenditure Status

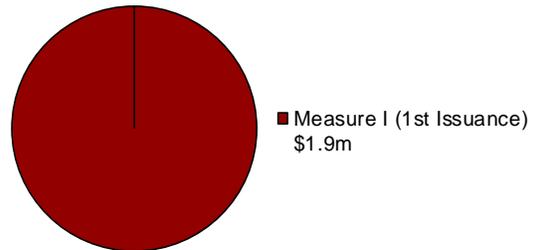
Paid	1,221,609
In Process for PMT	2,051
Total	1,223,660
Budget Expended 65%	

Progress



Funding Sources

Budgeted





Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization

Project Description

Garfield Elementary School was originally built in 1989. The site has 35 classrooms. Modernization consists of infrastructure upgrades, library and tech room improvements, office safety enhancements, and Americans with Disabilities Act (ADA) access improvements.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Construction began May 2020
Measure I Budget:	\$7,669,956
Total Budget:	\$8,247,469

Status Summary

Construction began on Monday, May 20, 2020. The contractors had a successful start. They began with the demolition of the lunch shelter, and then proceeded with the administration and two-story classroom building. The project will be complete by December 18, 2020.



Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization





Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,692,414	1,539,488	783,022
Hard Cost	6,500,000	5,838,302	1,180,480
Contingency	55,055	-	-
Total	8,247,469	7,377,790	1,963,502
Budgeted Hard Cost 79%			

Budget Status

Initial Amount	8,247,469
Pending Changes	-
Total	8,247,469
Budgeted Contingency 1%	

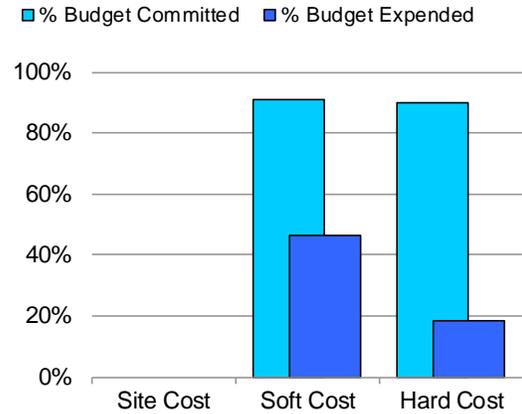
Committed Status

Initial Contracted AMT	7,026,687
Contract Changes	351,103 5%
Total	7,377,790
Budget Committed 89%	

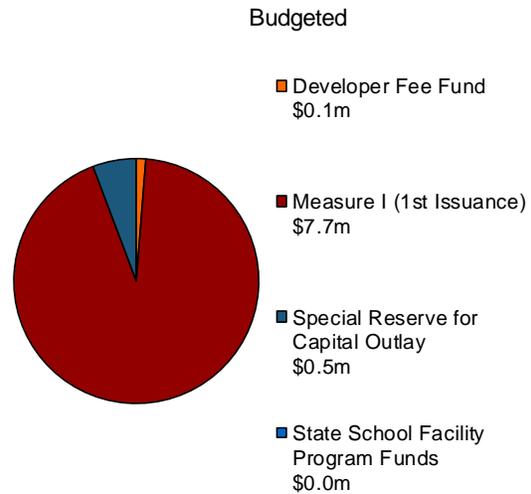
Expenditure Status

Paid	1,543,433
In Process for PMT	392,399
District Held Retentions	27,670
Total	1,963,502
Budget Expended 24%	

Progress



Funding Sources





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen

Project Description

The New Kitchen, Indoor Dining and Interim Kitchen project provides an adequately sized kitchen to meet current District standards and offers an improved menu. This project converts the old kitchen into a new indoor student dining and event space. An interim kitchen will be used during construction.

Architect:	Ruhnau Clark Architects
Construction Manager:	Bernards
DSA Status:	Approved
Project Status:	New Kitchen construction began on March 12, 2020
Measure I Budget:	\$5,211,505
Total Budget:	\$13,011,505

Status Summary

The Interim Kitchen was completed on December 31, 2019, and received DSA certification on July 27, 2020.

The New Kitchen Building and Indoor Dining Area construction and modernization is currently at 33% complete. Modernization of the Interior Dining Area is currently at 75% complete with interior finishes being installed. New kitchen foundation is complete with structural steel and framing underway. The project is ahead of schedule and is scheduled to be completed by May 10, 2021.



Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,762,390	3,760,476	1,848,252
Hard Cost	8,850,673	8,841,473	3,378,520
Contingency	398,442	-	-
Total	13,011,505	12,601,949	5,226,773
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	13,011,505
Pending Changes	-
Total	13,011,505
Budgeted Contingency 3%	

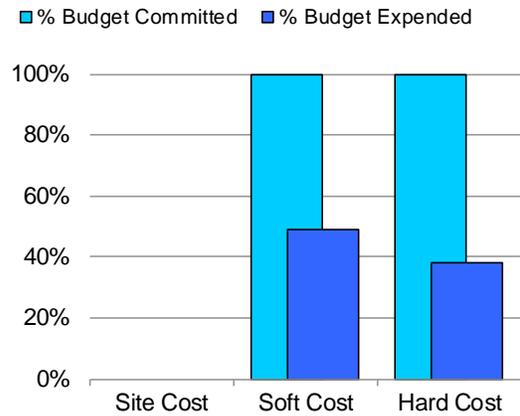
Committed Status

Initial Contracted AMT	12,333,198
Contract Changes	268,751 2%
Total	12,601,949
Budget Committed 97%	

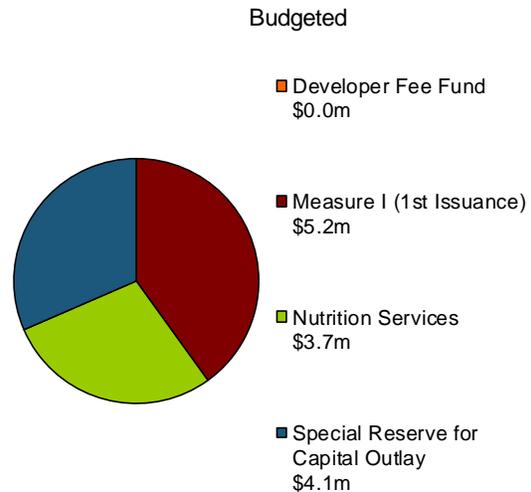
Expenditure Status

Paid	4,715,401
In Process for PMT	422,104
District Held Retentions	89,269
Total	5,226,773
Budget Expended 40%	

Progress



Funding Sources





King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization

Project Description

King Elementary School was originally built in 1991. The site has 39 classrooms. Modernization consists of infrastructure upgrades, library and tech room improvements, office safety enhancements, and Americans with Disabilities Act (ADA) access improvements.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Construction to begin January 2021
Measure I Budget:	\$6,592,852
Total Budget:	\$7,188,862

Status Summary

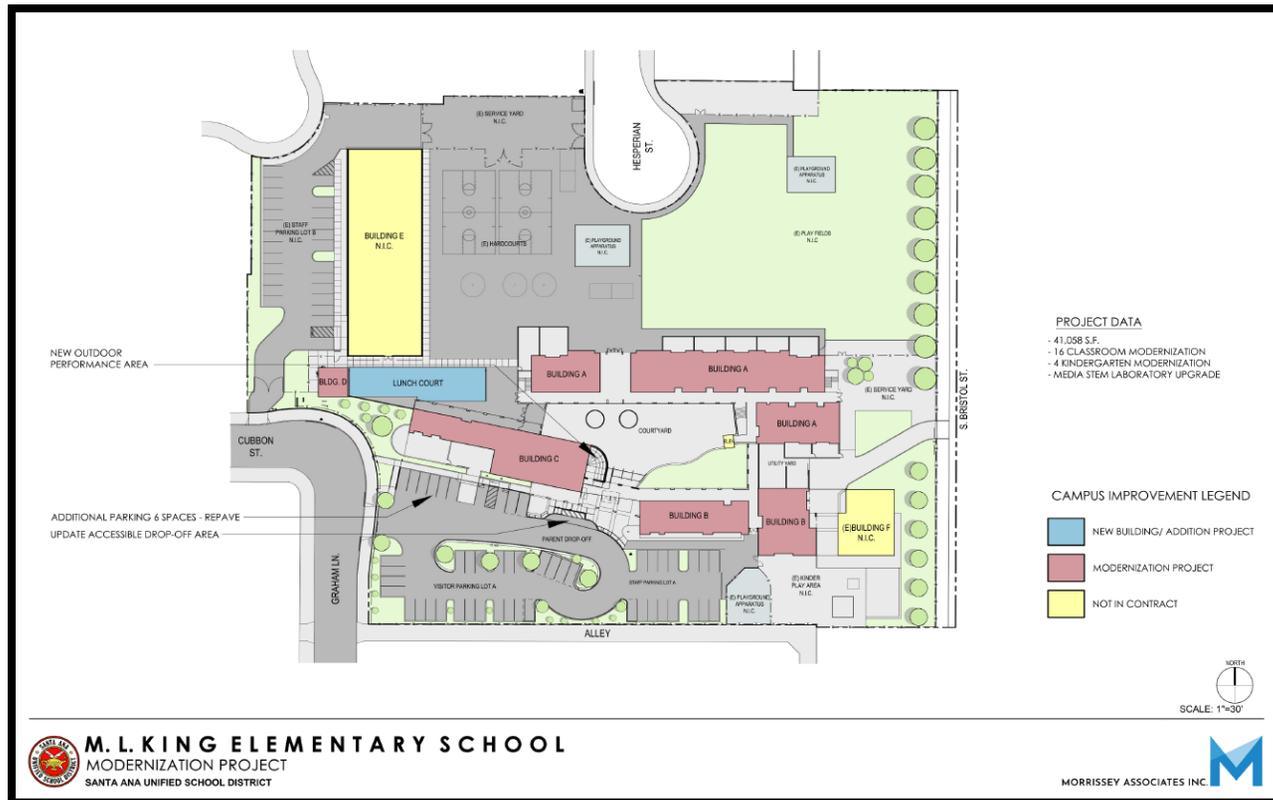
The project was State approved in early 2019 and is currently pending State matching funds. Like the Garfield modernization starting in June 2020, the King project will utilize interim housing at another location during construction. The District is currently finalizing the contract agreements. Construction will begin on January 1, 2021.



King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization





King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,645,919	1,288,492	541,857
Hard Cost	5,500,000	2,385	2,385
Contingency	42,943	-	-
Total	7,188,862	1,290,877	544,242
Budgeted Hard Cost 77%			

Budget Status

Initial Amount	7,188,862
Pending Changes	-
Total	7,188,862
Budgeted Contingency 1%	

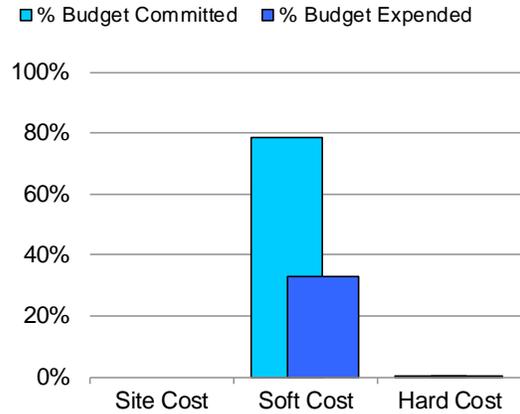
Committed Status

Initial Contracted AMT	1,089,677
Contract Changes	201,200 16%
Total	1,290,877
Budget Committed 18%	

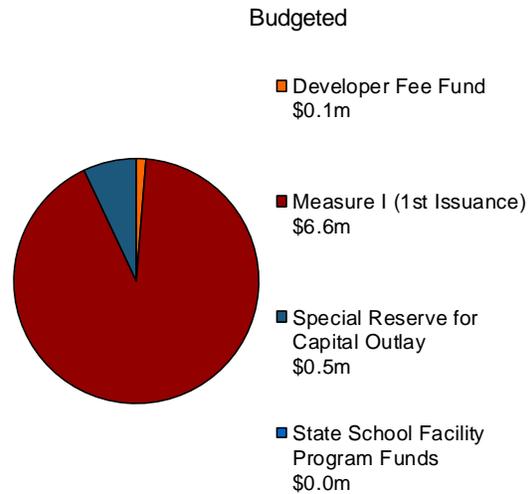
Expenditure Status

Paid	541,857
In Process for PMT	2,385
Total	544,242
Budget Expended 8%	

Progress



Funding Sources





McFadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – Pre-K–8 Conversion

Project Description

McFadden Intermediate School was built in 1965 and currently houses sixth through eighth grade classes. This Campus Optimization project converts McFadden Intermediate School into a Pre-Kindergarten through Eighth Grade School. The project consists of four (4) new modular kindergarten/preschool classrooms, associated play areas, and a restroom building.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil
DSA Status:	Approved September 2020
Project Status:	Planning
Measure I Budget:	\$8,648,448
Total Budget:	\$8,648, 448

Status Summary

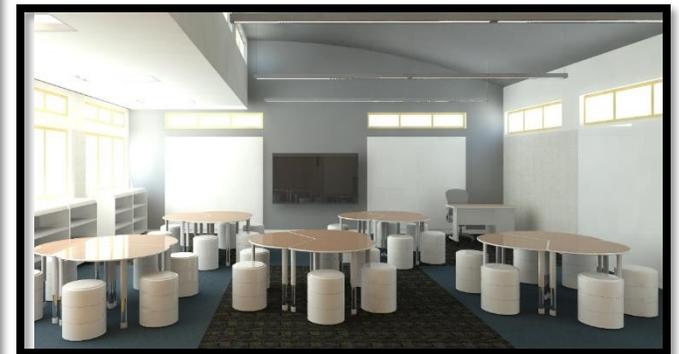
DSA plans for the K-8 and restroom buildings were approved on September 2, 2020 & October 2, 2020. Bids for project were received on October 1, 2020. Contracts will go to the Board for approval on November 10, 2020. Construction is scheduled to start on December 1, 2020 and be completed on August 21, 2021.



McFadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – Pre-K–8 Conversion





McFadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – Pre-K–8 Conversion

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,690,326	538,566	238,407
Hard Cost	5,989,689	-	-
Contingency	968,433	-	-
Total	8,648,448	538,566	238,407

Budgeted Hard Cost 69%

Budget Status

Initial Amount	8,648,448
Pending Changes	-
Total	8,648,448

Budgeted Contingency 11%

Committed Status

Initial Contracted AMT	538,565
Contract Changes	1 0%
Total	538,566

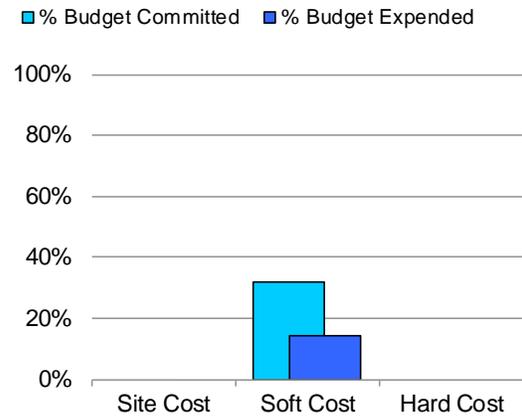
Budget Committed 6%

Expenditure Status

Paid	233,641
In Process for PMT	1,974
District Held Retentions	2,792
Total	238,407

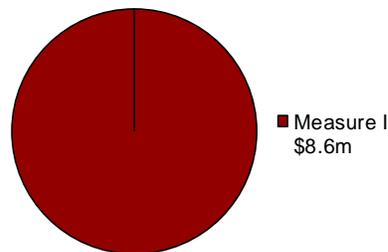
Budget Expended 3%

Progress



Funding Sources

Budgeted





Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – Pre-K–8 Conversion

Project Description

Sierra Intermediate School was built in 1964 and currently houses sixth through eighth grade classes. This Campus Optimization project converts Sierra Intermediate School into a Pre-Kindergarten through Eighth Grade Elementary School. The project consists of four (4) new modular kindergarten/preschool classrooms, associated play areas, and a restroom building.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil
DSA Status:	Approved September 2020
Project Status:	Planning
Measure I Budget:	\$7,308,685
Total Budget:	\$7,308,685

Status Summary

DSA plans for the K-8 and restroom buildings were approved on September 2, 2020 & October 2, 2020. Bids for project were received on October 1, 2020. The contracts will go to the Board for approval on November 10, 2020. Construction is scheduled to start on December 1, 2020 and be completed on August 21, 2021.



Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – Pre-K–8 Conversion





Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – Pre-K–8 Conversion

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,469,314	467,778	219,793
Hard Cost	5,020,670	-	-
Contingency	818,701	-	-
Total	7,308,685	467,778	219,793

Budgeted Hard Cost 69%

Budget Status

Initial Amount	7,308,685
Pending Changes	-
Total	7,308,685

Budgeted Contingency 11%

Committed Status

Initial Contracted AMT	467,778
Contract Changes	- 0%
Total	467,778

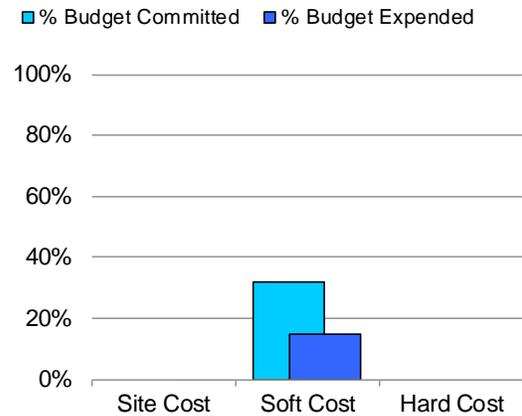
Budget Committed 6%

Expenditure Status

Paid	212,034
In Process for PMT	5,447
District Held Retentions	2,312
Total	219,793

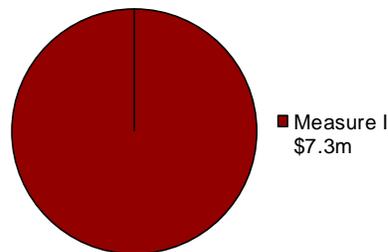
Budget Expended 3%

Progress



Funding Sources

Budgeted





Romero-Cruz Academy

2701 W. Fifth St. Santa Ana, CA 92703

Optimization - Playground Improvements & Kinder Classrooms

Project Description

Romero-Cruz Academy K-8 School was built in 1975 and currently houses pre-kindergarten through eighth grade. The school previously functioned as Intermediate grade levels and did not have playground equipment for elementary. The project consist of a playground addition for (Grades 1-5) and converting three (3) existing classroom spaces into two kindergarten classrooms.

Architect:	LPA, Inc.
DSA Status:	Pending Submittal
Project Status:	Construction Documents Phase
Measure I Budget:	\$2,344,417
Total Budget:	\$2,344,417

Status Summary

An assessment of existing conditions and initial design of improvements began in August 2020. The project moved into the construction documents phase in November 2020, with an anticipated DSA submission in December 2020.



Romero-Cruz Academy

2701 W. Fifth St. Santa Ana, CA 92703

Optimization - Playground Improvements & Kinder Classrooms





Romero-Cruz Academy

2701 W. Fifth St. Santa Ana, CA 92703

Optimization - Playground Improvements & Kinder Classrooms

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	584,612	197,441	18,455
Hard Cost	1,663,066	-	-
Contingency	96,739	-	-
Total	2,344,417	197,441	18,455

Budgeted Hard Cost 71%

Budget Status

Initial Amount	2,344,417
Pending Changes	-
Total	2,344,417

Budgeted Contingency 4%

Committed Status

Initial Contracted AMT	197,441
Total	197,441

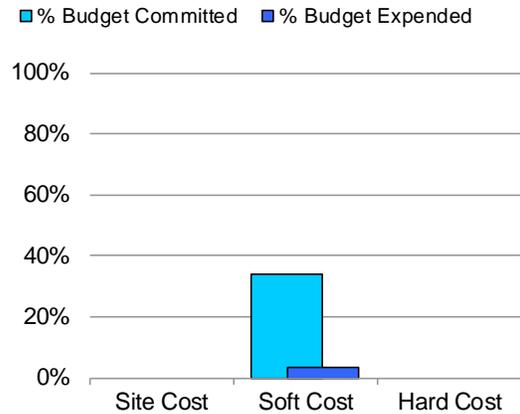
Budget Committed 8%

Expenditure Status

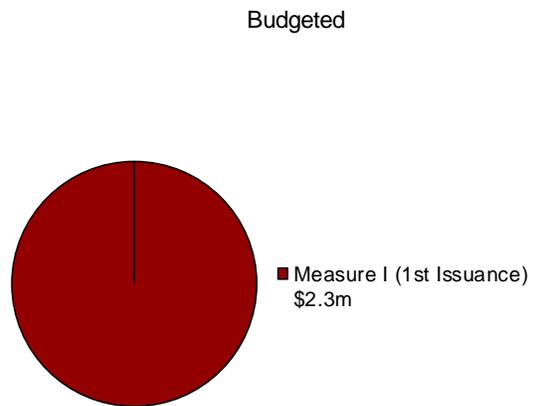
Paid	6,152
In Process for PMT	12,303
Total	18,455

Budget Expended 1%

Progress



Funding Sources





Lathrop Intermediate School

1111 S. Broadway Santa Ana, CA 92707

Optimization - Playground/ Parking/ Restroom

Project Description

This project will provide an expanded parking lot for Lathrop and Franklin campuses, a new elementary playground / hardcourt, and restroom building.

Architect:	Westgroup Designs and LPA
Construction Manager:	Pending
DSA Status:	Pending Submittal
Project Status:	Design/Planning
Measure I Budget:	\$2,030,462
Total Budget:	\$2,030,462

Status Summary

The parking and restroom project have been DSA approved. The playground and hardcourts are currently in the construction document phase and scheduled for DSA submittal in December 2020.



Lathrop Intermediate School

1111 S. Broadway Santa Ana, CA 92707

Optimization - Playground/ Parking/ Restroom

Play Equipment

- Arch Swing set by Landscape Structures
- Hemisphere Climber by Landscape Structures
- Rock Climber BLOQX3 by Kompan

The logo for LPA (Landscape Planning Associates), consisting of the letters "LPA" in white on a red square background.



Lathrop Intermediate School

1111 S. Broadway Santa Ana, CA 92707

Optimization - Playground/ Parking/ Restroom

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	219,056	74,000	5,382
Hard Cost	751,826	-	-
Contingency	78,237	-	-
Total	1,049,119	74,000	5,382

Budgeted Hard Cost 72%

Budget Status

Initial Amount	1,049,119
Pending Changes	-
Total	1,049,119

Budgeted Contingency 7%

Committed Status

Initial Contracted AMT	74,000
Total	74,000

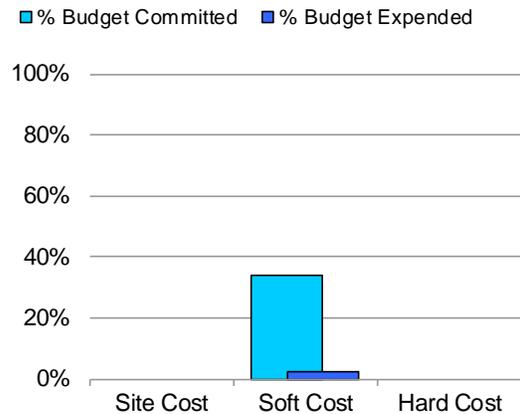
Budget Committed 7%

Expenditure Status

Paid	3,174
In Process for PMT	2,208
Total	5,382

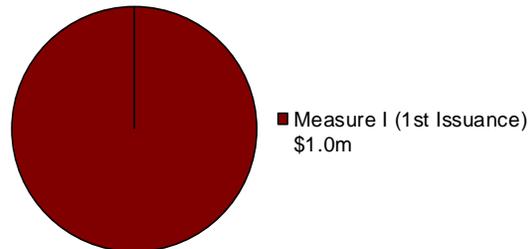
Budget Expended 1%

Progress



Funding Sources

Budgeted





District Wide

Various sites

Marquee Installations

Phase I

Project Description

The electronic message board installations will be designed and installed at the following sites: Carver Elementary, Hoover Elementary, King Elementary, Jackson Elementary, Madison Elementary, Washington Elementary, Carr Intermediate, Villa Fundamental Intermediate, Advanced Learning Academy - Early College Program, and Chavez High School.

Architect:	Lionakis Architecture
DSA Status:	Approved
Project Status:	In Progress
Measure I Budget:	\$1,000,000
Project Budget:	\$1,000,000

Status Summary

Installation of the Carver Marquee is complete. Staff received bids through the California Uniform Public Construction Cost Accounting Act (CUPCCAA) for three sites: King, ALA II, and Chavez. Construction started on October 26, 2020. Staff will begin working on the next CUPCCAA bid for the remaining marquees.



District Wide

Various sites

Marquee Installations

CARVER ELEMENTARY



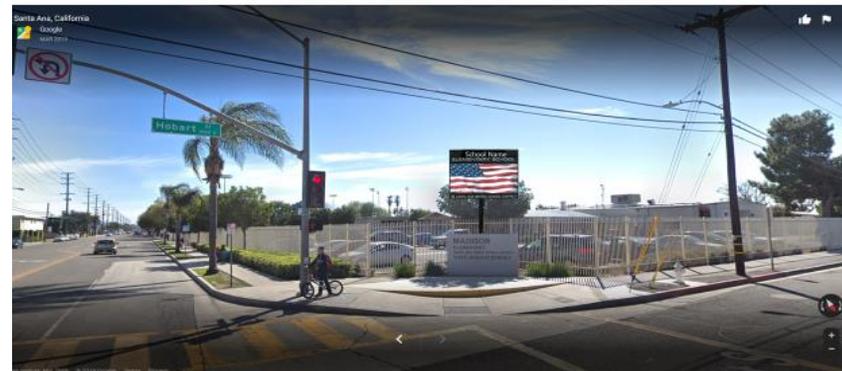
HOOVER ELEMENTARY



JACKSON ELEMENTARY



MADISON ELEMENTARY





District Wide

Various sites

Marquee Installations

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	173,362	115,848	94,672
Hard Cost	730,000	100,010	31,355
Contingency	96,638	-	-
Total	1,000,000	215,858	126,026

Budgeted Hard Cost 73%

Budget Status

Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000

Budgeted Contingency 10%

Committed Status

Initial Contracted AMT	210,435
Contract Changes	5,423 3%
Total	215,858

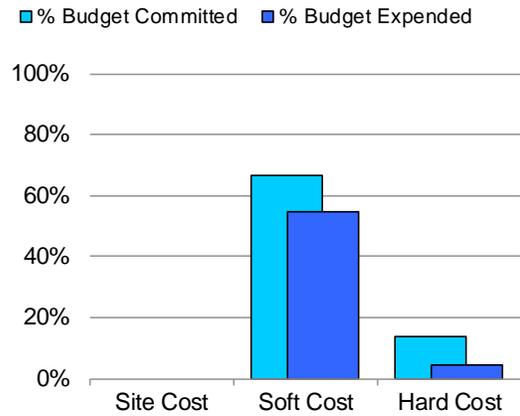
Budget Committed 22%

Expenditure Status

Paid	126,026
Total	126,026

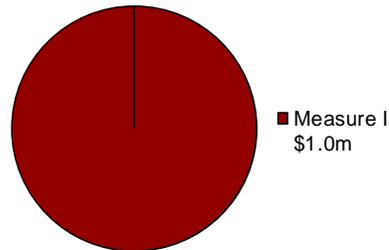
Budget Expended 13%

Progress



Funding Sources

Budgeted





District Wide

Various sites

Single Point of Entry (SPOE)/ Fencing/ Security Cameras

Project Description

In March 2018, Facilities Planning, with input from SAUSD Police, published the District's Safety and Security Report and Plan of Action. The project includes safety upgrades at 21 schools to establish a secure Single Point of Entry, fencing gap closure, and additional security camera and lighting.

Architect:	Morrissey Associates, Inc.
DSA Status:	Approved
Project Status:	In Progress
Measure I Budget:	\$ 622,000 (Phase I); \$13,857,344 (Phase II, III, IV)
Total Budget:	\$ 1,000,000 (Phase I); \$13,857,344 (Phases II, III, IV)

Status Summary

Jefferson Elementary, Carver Elementary, and Segerstrom High School are complete. The McFadden SPOE will begin construction with the Pre-K-8 Optimization project and King SPOE will begin with the modernization project. Construction is scheduled to begin in December 2020.

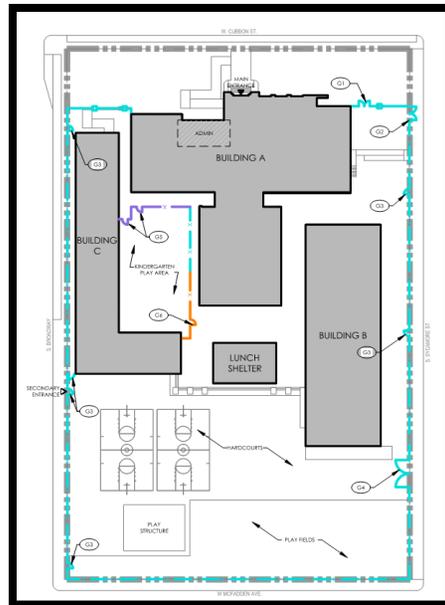


District Wide

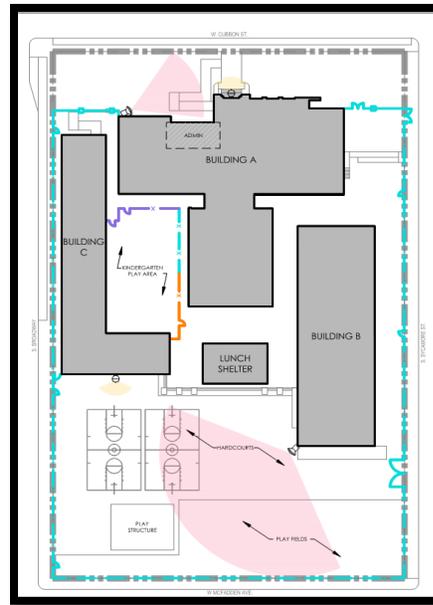
Various sites

Single Point of Entry/ Fencing/ Security Cameras

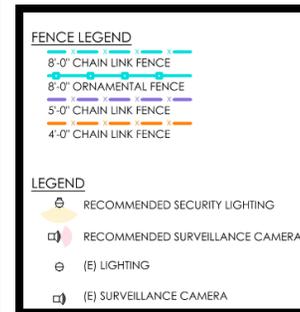
Sample drawings:



SITE FENCING
RECOMMENDATION PLAN



SITE LIGHTING AND CAMERA
RECOMMENDATION PLAN



Phase I sites:

1. Carver Elementary
2. Franklin Elementary
3. Fremont Elementary
4. Garfield Elementary
5. Harvey Elementary
6. ML King Elementary
7. Pio Pico Elementary
8. Santiago K-8
9. Taft Elementary
10. Walker Elementary
11. Washington Elementary
12. Wilson Elementary
13. McFadden Intermediate
14. Romero-Cruz Academy
15. Chavez High
16. Century High
17. Godinez High
18. Saddleback High
19. Santa Ana High
20. Segerstrom High
21. Advanced Learning Academy I

* Sites listed in alphabetical order



District Wide

Various sites

Single Point of Entry/ Fencing/ Security Cameras (Phase I)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	677,639	653,765	508,013
Hard Cost	320,000	104,003	6,622
Contingency	2,361	-	-
Total	1,000,000	757,768	514,635
Budgeted Hard Cost 32%			

Budget Status

Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000
Budgeted Contingency 0%	

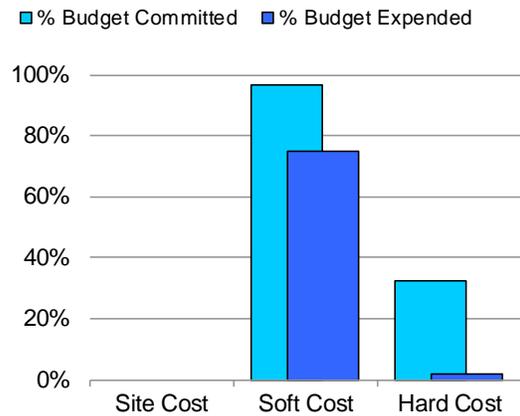
Committed Status

Initial Contracted AMT	585,100
Contract Changes	172,668 23%
Total	757,768
Budget Committed 76%	

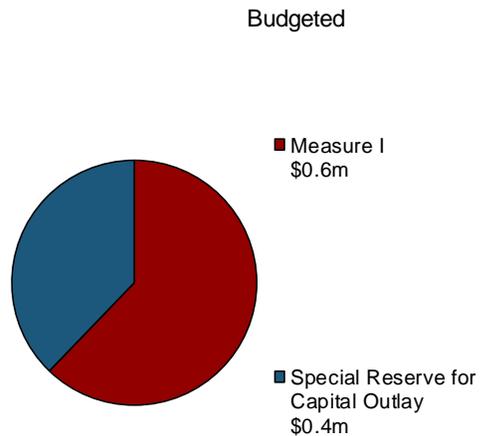
Expenditure Status

Paid	460,228
In Process for PMT	54,406
Total	514,635
Budget Expended 51%	

Progress



Funding Sources





District Wide

Various sites

Single Point of Entry/ Fencing/ Security Cameras (Phases II, III, IV)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,565,000	-	-
Hard Cost	10,240,000	-	-
Contingency	1,052,344	-	-
Total	13,857,344	-	-

Budgeted Hard Cost 74%

Budget Status

Initial Amount	13,857,344
Pending Changes	-
Total	13,857,344

Budgeted Contingency 8%

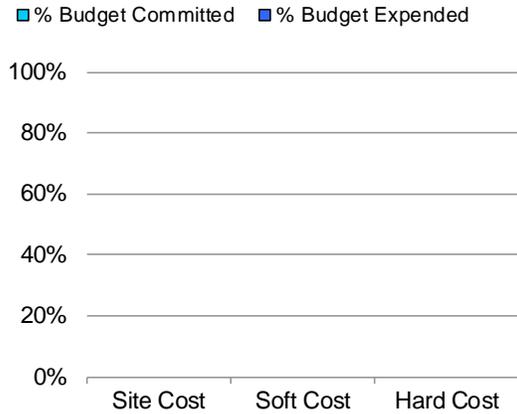
Committed Status

No Commitments to report.

Expended Status

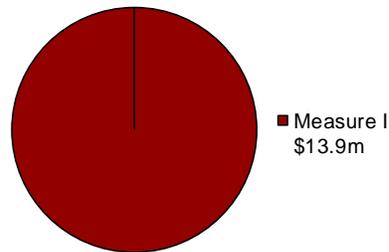
No Expenditures to report.

Progress



Funding Sources

Budgeted





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction/ Modernization

Project Description

Portions of Washington Elementary School were built over 70 years ago in 1949. This project will transform the campus by constructing new school buildings adjacent to the P2P building.

Reconstruction includes a new administration, multipurpose room, kindergarten wing, new parking lot/drop-off, expand playfields, and new playgrounds.

Modernization includes repurposing the original wings for Early Childhood Education (preschool) classrooms and a wellness center for community use.

Architect:	LPA (Reconstruction) and MAI (Modernization)
Construction Manager:	Tilden Coil
DSA Status:	N/A
Project Status:	Planning/Design
Measure I Budget:	\$23,658,280 (Reconstruction) \$1,025,466 (Modernization)
Project Budget:	\$23,658,280 (Reconstruction) \$6,216,958 (Modernization)

Status Summary

Modernization plans for the campus were approved by DSA in 2018, however the plans are currently being rescoped to better accommodate the repurposing of the original wings for preschool classrooms and for the community wellness center use. The project architect plans to submit the revisions to DSA in November 2020.

The schematic design package for the new construction was provided by the architect in September 2020. Staff issued a notice to proceed to design development.



Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction/ Modernization





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	4,639,983	1,493,147	179,134
Hard Cost	18,060,985	-	-
Contingency	957,312	-	-
Total	23,658,280	1,493,147	179,134
Budgeted Hard Cost 76%			

Budget Status

Initial Amount	23,658,280
Pending Changes	-
Total	23,658,280
Budgeted Contingency 4%	

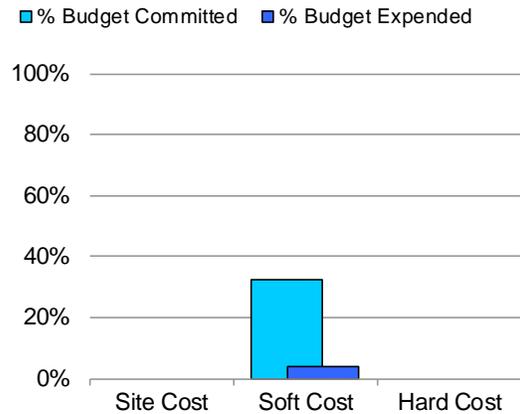
Committed Status

Initial Contracted AMT	1,493,147
Contract Changes	- 0%
Total	1,493,147
Budget Committed 6%	

Expenditure Status

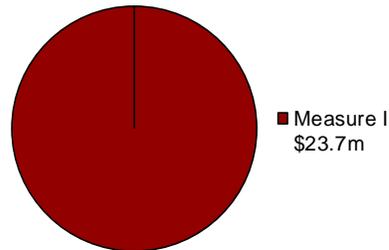
Paid	144,875
In Process for PMT	34,259
Total	179,134
Budget Expended 1%	

Progress



Funding Sources

Budgeted





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,215,092	1,476,746	795,863
Hard Cost	4,001,866	-	-
Contingency	-	-	-
Total	6,216,958	1,476,746	795,863

Budgeted Hard Cost 64%

Budget Status

Initial Amount	6,216,958
Pending Changes	-
Total	6,216,958

Budgeted Contingency 0%

Committed Status

Initial Contracted AMT	978,885	
Contract Changes	497,861	34%
Total	1,476,746	

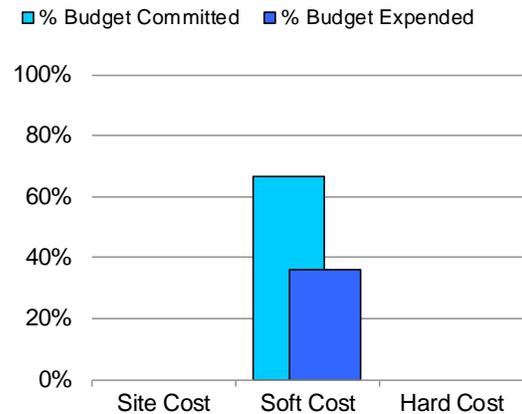
Budget Committed 24%

Expenditure Status

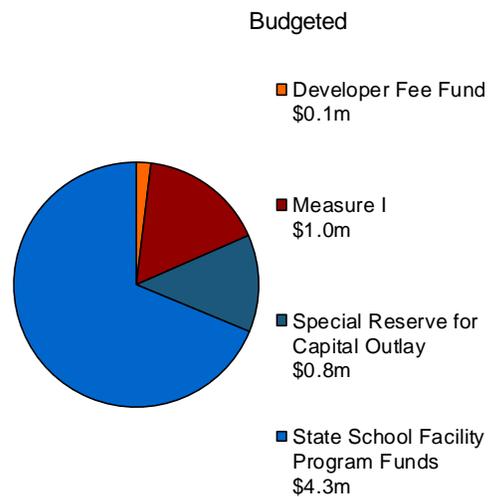
Paid	791,954
District Held Retentions	3,909
Total	795,863

Budget Expended 13%

Progress



Funding Sources





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex

Project Description

Saddleback High School was built in 1966 without sports facilities equitable to other comprehensive high schools. This project establishes a stadium and support buildings for school and community use.

Architect:	LPA
Construction Manager:	Bernards
DSA Status:	Pending Submittal
Project Status:	Planning
Measure I Budget:	\$17,994,090
Project Budget:	\$18,994,090

Status Summary

The construction manager and architect contracts were approved by the Board on May 2020 and June 2020, respectively. The project is in schematic design phase and the design team has been meeting regularly.



Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,800,774	995,620	29,768
Hard Cost	13,180,662	-	-
Contingency	2,012,654	-	-
Total	18,994,090	995,620	29,768
Budgeted Hard Cost 69%			

Budget Status

Initial Amount	18,994,090
Pending Changes	-
Total	18,994,090
Budgeted Contingency 11%	

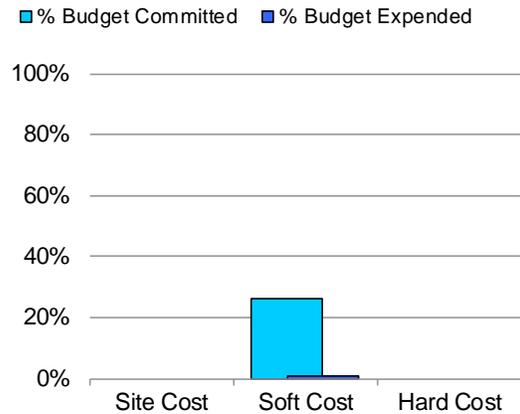
Committed Status

Initial Contracted AMT	995,620
Total	995,620
Budget Committed 5%	

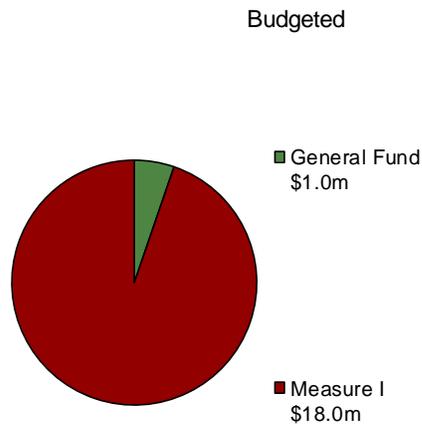
Expenditure Status

In Process for PMT	29,768
Total	29,768
Budget Expended 0%	

Progress



Funding Sources





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Culinary Arts Academy (State CTE Grant)

Project Description

This project will provide a new 7,374 square foot facility with innovative and agile learning space to transform and grow the Culinary Arts & Hospitality Academy (CHA). Construction includes a modern space for food preparation, instruction and serving.

Architect:	Baker Nowicki
Construction Manager:	Tilden Coil
DSA Status:	Pending Submittal
Project Status:	Design/Planning
Measure I Budget:	\$3,613,521
Total Budget:	\$6,613,521

Status Summary

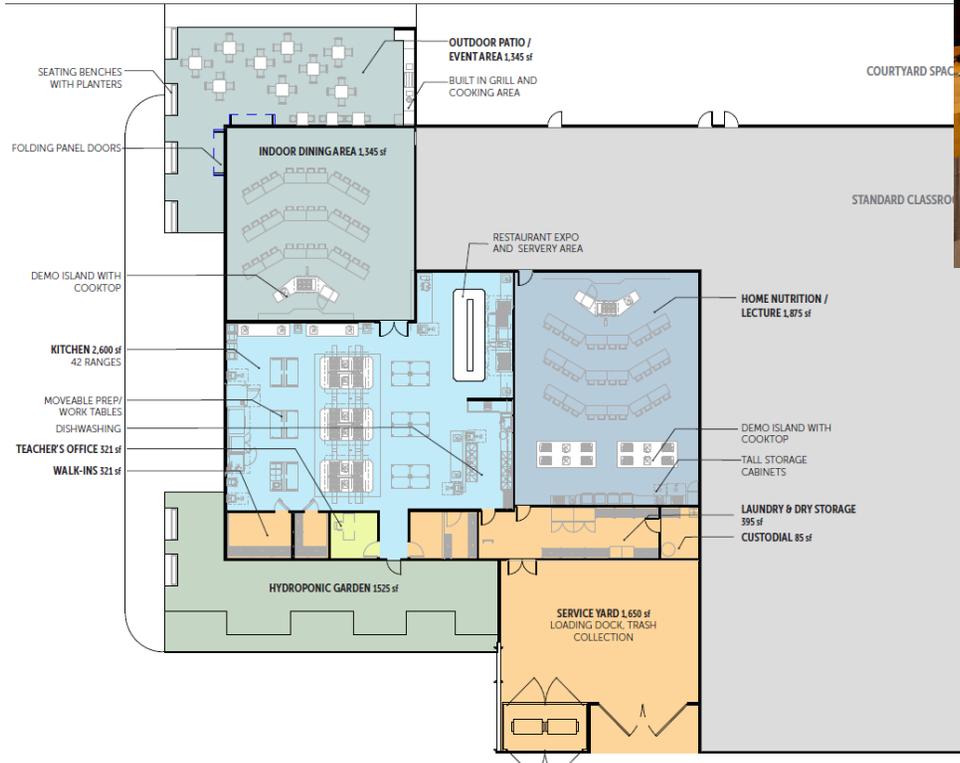
Staff has met with the principal, CTE staff, and architect on a bi-weekly basis over the past three months to finalize the project design and incorporate recommendations from the project team to maintain scope and programmatic objectives. The project is now in the Construction Documents phase and will be submitted to DSA in December of 2020.



Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Culinary Arts Academy (State CTE Grant)





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Culinary Arts Academy (State CTE Grant)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	5,000	-	-
Soft Cost	1,644,103	754,897	273,145
Hard Cost	4,905,962	-	-
Contingency	58,456	-	-
Total	6,613,521	754,897	273,145

Budgeted Hard Cost 74%

Budget Status

Initial Amount	6,613,521
Pending Changes	-
Total	6,613,521

Budgeted Contingency 1%

Committed Status

Initial Contracted AMT	754,897
Contract Changes	- 0%
Total	754,897

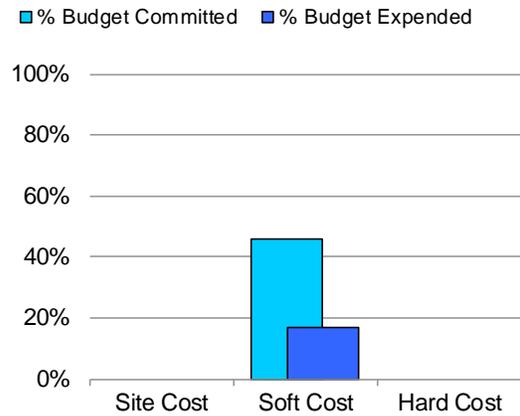
Budget Committed 11%

Expenditure Status

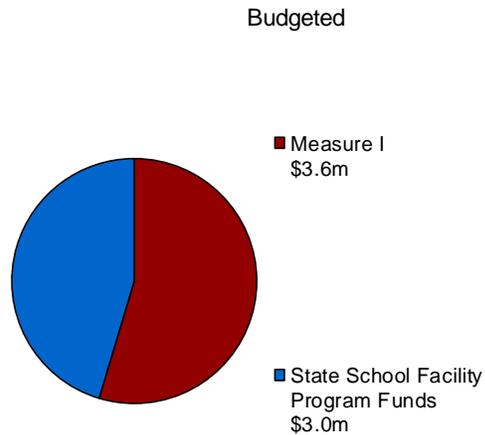
Paid	222,456
In Process for PMT	50,690
Total	273,145

Budget Expended 4%

Progress



Funding Sources





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Automotive Engineering Academy (State CTE Grant)

Project Description

This project will provide a new 10,613 square foot facility with innovative and agile learning space to transform and grow the Automotive Engineering Academy. Construction includes a modern space for automotive and alignment bays and a classroom with modernized technology to enhance the teaching and learning environment.

Architect:	Baker Nowicki
Construction Manager:	Tilden Coil
DSA Status:	Pending Submittal
Project Status:	Design/Planning
Measure I Budget:	\$3,565,161
Total Budget:	\$6,565,161

Status Summary

Staff has met with the Principal, CTE staff, and architect on a bi-weekly basis over the past three months to finalize the project design and incorporate recommendations from the project team to maintain scope and programmatic objectives. The project is now in the Construction Documents phase and will be submitted to DSA in December of 2020.



Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Automotive Engineering Academy (State CTE Grant)





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Automotive Engineering Academy (State CTE Grant)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	2,500	-	-
Soft Cost	2,017,121	652,449	188,250
Hard Cost	4,104,471	-	-
Contingency	(124,092)	-	-
Total	6,000,000	652,449	188,250

Budgeted Hard Cost 68%

Budget Status

Initial Amount	6,000,000
Pending Changes	-
Total	6,000,000

Budgeted Contingency -2%

Committed Status

Initial Contracted AMT	652,449
Total	652,449

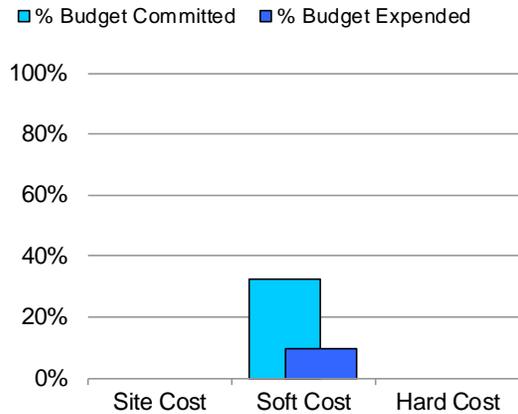
Budget Committed 11%

Expenditure Status

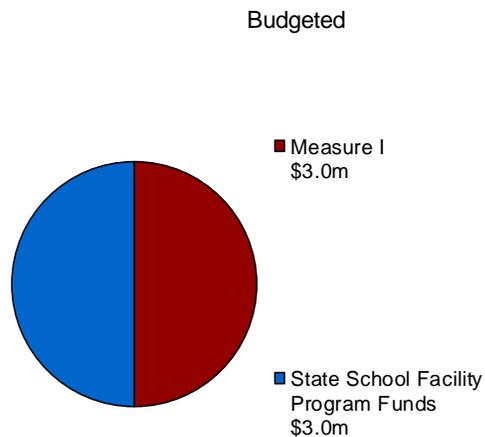
Paid	141,188
In Process for PMT	47,063
Total	188,250

Budget Expended 3%

Progress



Funding Sources





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation

Project Description

The auditorium at Valley High School was built in 1959 and has had minimal improvements since that time. This project will provide modern interiors and attractive exteriors such as restroom replacement, rigging system and stage floor replacement, Americans with Disabilities Act (ADA) compliance, technology replacement, LED stage lighting, HVAC upgrade, seat replacement, Greenroom renovation, and site work and landscaping improvements. The completed project will provide a modern school and community resource for the performing arts.

Architect:	Baker Nowicki
Construction Manager:	Tilden Coil
DSA Status:	N/A
Project Status:	Schematic Design Phase
Measure I Budget:	\$18,537,001
Total Budget:	\$20,937,001

Status Summary

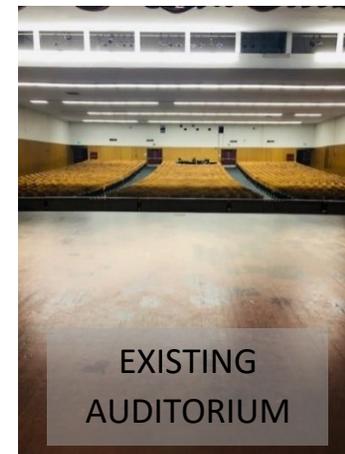
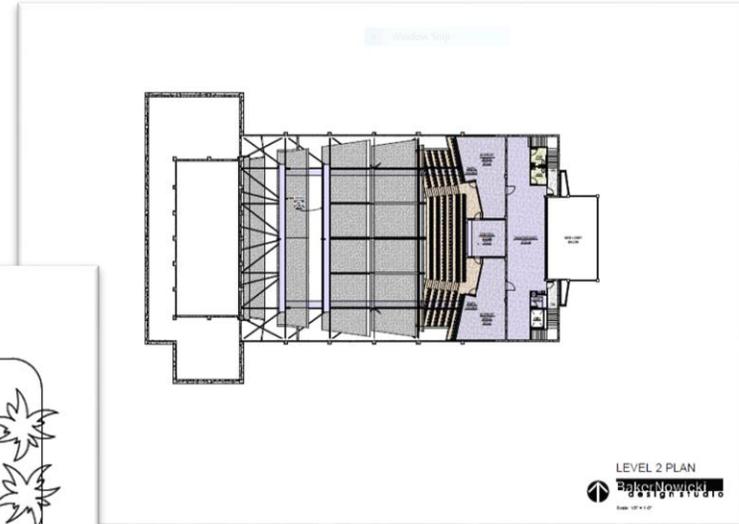
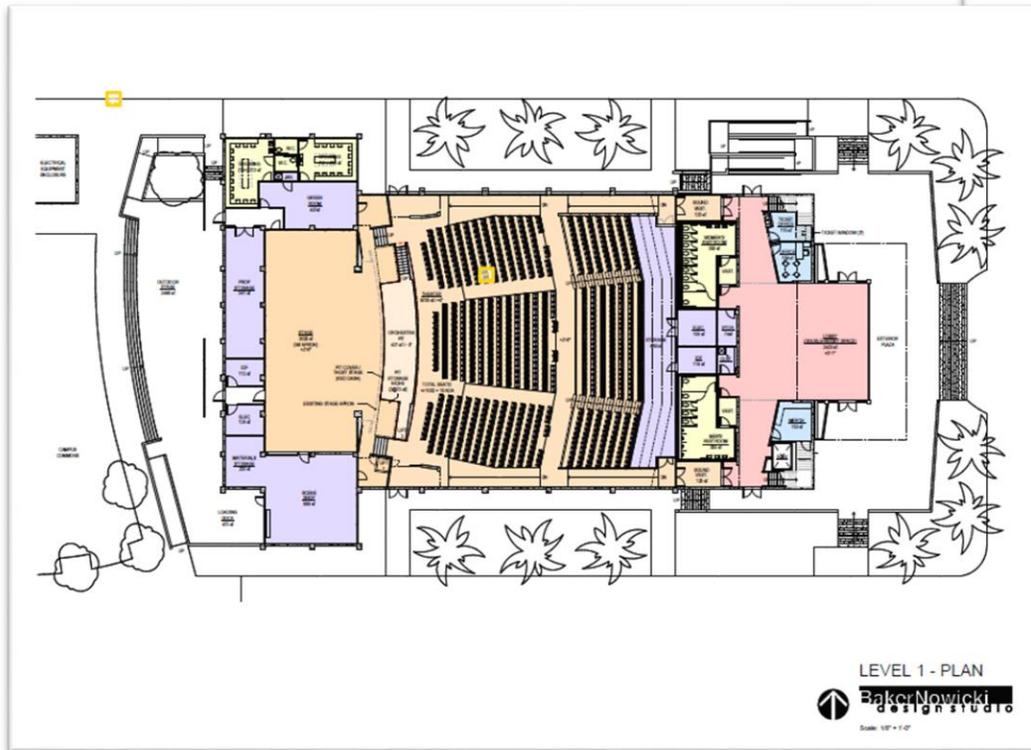
The design team has suspended further planning until DSA submittal of the Culinary/Auto building. In December 2020, the architect will conduct a structural and seismic analysis of the theater building to determine the level of structural rehabilitation required to meet current codes.



Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	5,748,845	1,853,401	347,527
Hard Cost	10,500,000	-	-
Contingency	4,688,156	-	-
Total	20,937,001	1,853,401	347,527
Budgeted Hard Cost 50%			

Budget Status

Initial Amount	20,937,001
Pending Changes	-
Total	20,937,001
Budgeted Contingency 22%	

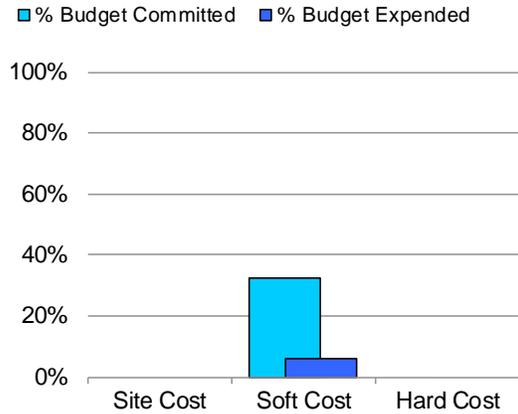
Committed Status

Initial Contracted AMT	1,853,401
Contract Changes	- 0%
Total	1,853,401
Budget Committed 9%	

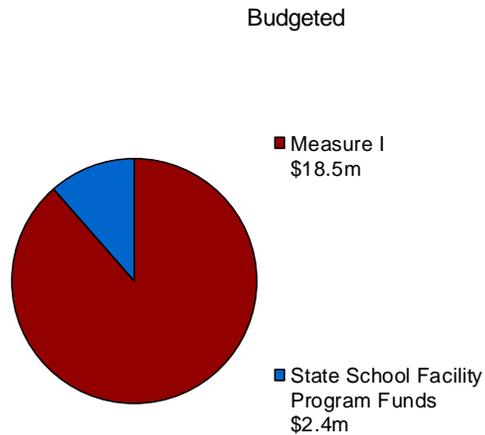
Expenditure Status

Paid	347,527
Total	347,527
Budget Expended 2%	

Progress



Funding Sources





Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Portable to Permanent (P2P) and Multi-Purpose Room (MPR)

Project Description

Jefferson Elementary School was built in 1965 and contains 12 portable classrooms that have been added over the years to address capacity needs. The project vision replaces portables with a permanent 2-story building, improves parking and circulation efficiency, and adds a multipurpose room (MPR) for the school and community use.

Architect:	Morrissey Associates, Inc.
DSA Status:	Pending Submittal
Project Status:	Construction Documents Phase
Measure I Budget:	\$ 24,500,000
Total Budget:	\$ 24,500,000

Status Summary

An assessment of existing conditions and initial design of improvements began in October 2019. The architect provided an initial program for the administration space, classrooms, and MPR. Teachers and site staff have been consulted regarding improvements in order to refine the project's scope of work.

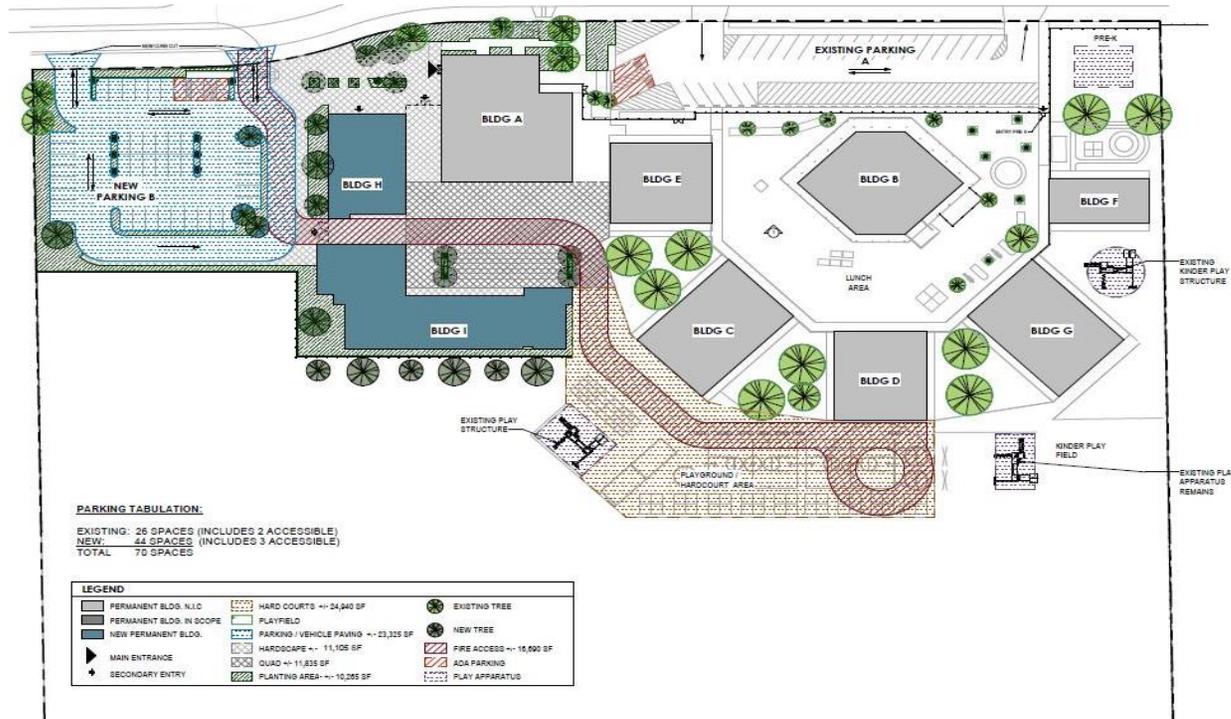
The project moved into the construction documents phase in November 2020, with an anticipated DSA submission in December 2020.



Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Portable to Permanent (P2P) and Multi-Purpose Room (MPR)





Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Portable to Permanent (P2P) and Multi-Purpose Room (MRP)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	6,782,461	4,339,406	306,542
Hard Cost	17,717,539	-	-
Contingency	-	-	-
Total	24,500,000	4,339,406	306,542

Budgeted Hard Cost 72%

Budget Status

Initial Amount	24,500,000
Pending Changes	-
Total	24,500,000

Budgeted Contingency 0%

Committed Status

Initial Contracted AMT	5,209,320
Contract Changes	(869,914) -20%
Total	4,339,406

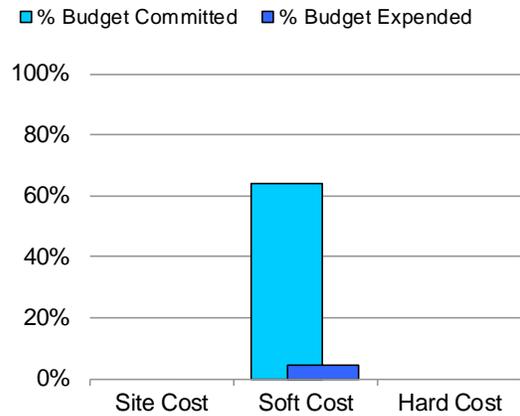
Budget Committed 18%

Expenditure Status

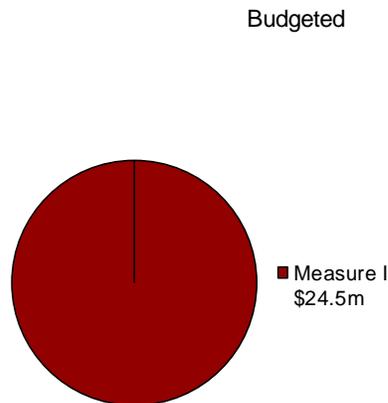
Paid	306,542
Total	306,542

Budget Expended 1%

Progress



Funding Sources





District Wide

Various Sites

Furniture, Fixtures & Equipment

Project Description

Provide furniture or classroom technology in order to complete the Campus Optimization projects at Roosevelt/Walker and at the Garfield Modernization and Muir Portable to Permanent (P2P) projects.

Project Status:	In Process
Measure I Budget:	\$903,100
Total Budget:	\$903,100

Status Summary

Principals at Roosevelt, Walker, Garfield, and Muir provided feedback during the planning phase for the Campus Optimization projects. The Board directed staff to use bond funds to pay for the furniture and technology requested.



District Wide

Various Sites

Furniture, Fixtures & Equipment





District Wide

Various Sites

Furniture, Fixtures & Equipment

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	721,000	535,316	66,739
Hard Cost	100,000	-	-
Contingency	82,100	-	-
Total	903,100	535,316	66,739

Budgeted Hard Cost 11%

Budget Status

Initial Amount	903,100
Pending Changes	-
Total	903,100

Budgeted Contingency 9%

Committed Status

Initial Contracted AMT	535,316
Contract Changes	- 0%
Total	535,316

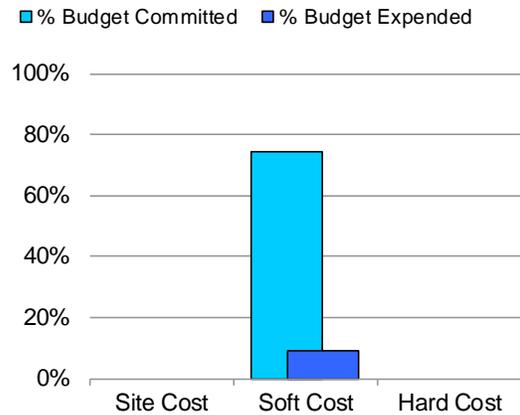
Budget Committed 59%

Expenditure Status

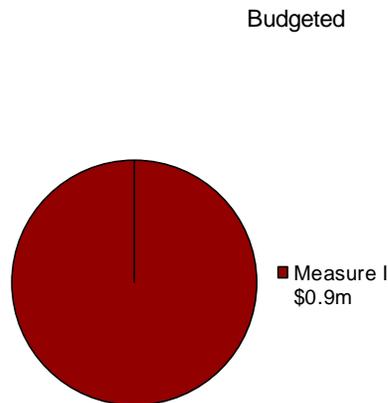
Paid	66,739
Total	66,739

Budget Expended 7%

Progress



Funding Sources





District Wide

Various Sites

Marquee Installations

Phase II

Project Description

Electronic message board installations will be designed and installed at the following sites: Franklin Elementary, Harvey Elementary, Jefferson Elementary, Lincoln Elementary, Monte Vista Elementary, Roosevelt Elementary, Taft Elementary, Walker Elementary, Wilson Elementary, Lorin Grisct Academy, REACH Academy, and Segerstrom High.

Architect:	Lionakis Architecture (proposed)
DSA Status:	Pending Submittal
Project Status:	Planning/Design
Measure I Budget	\$1,000,000
Total Budget:	\$1,000,000

Status Summary

The same architect from Phase I is proposed for Phase II, which may commence upon issuance of additional Measure I funding.



District Wide

Various Sites

Marquee Installations

Phase II

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	178,600	-	-
Hard Cost	735,000	-	-
Contingency	86,400	-	-
Total	1,000,000	-	-

Budgeted Hard Cost 74%

Budget Status

Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000

Budgeted Contingency 9%

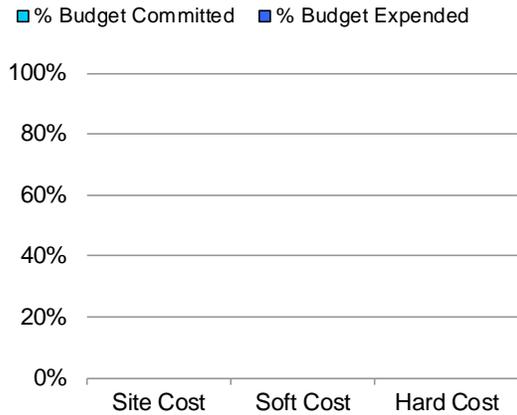
Committed Status

No Commitments to report.

Expended Status

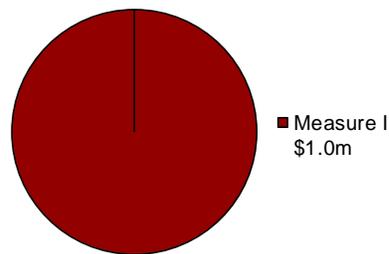
No Expenditures to report.

Progress



Funding Sources

Budgeted





Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization

Project Description

Century High School was originally built in 1989. The planned Modernization project provides general renovation of the school's facilities, including a modern library, maker space, Americans with Disabilities Act (ADA) accessible restrooms, kitchen improvements, and a new office and counseling center.

Architect:	HMC Architects
Construction Manager:	Ledesma & Meyer Construction Co., Inc.
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$5,849,163
Total Budget:	\$19,771,429

Status Summary

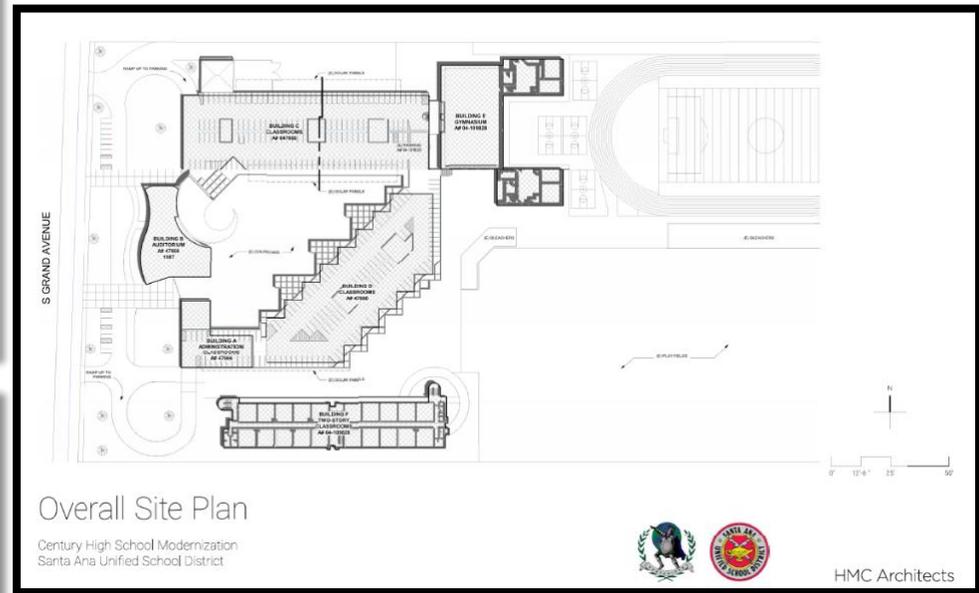
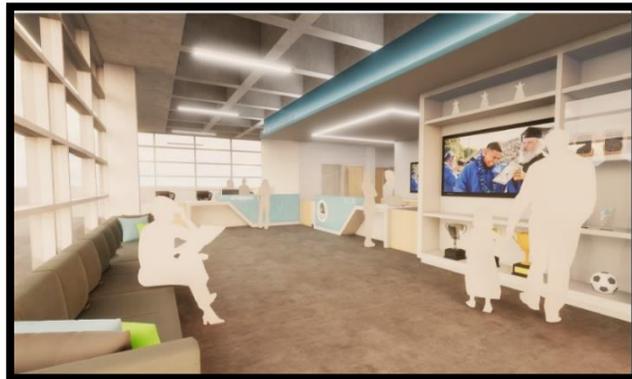
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Staff have scheduled a kick off meeting with the project team in November 2020 to begin coordination of a project start in fall 2021.



Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization



Overall Site Plan

Century High School Modernization
Santa Ana Unified School District



HMC Architects



Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	4,241,768	2,059,409	1,533,062
Hard Cost	13,322,322	-	-
Contingency	2,207,340	-	-
Total	19,771,429	2,059,409	1,533,062
Budgeted Hard Cost 67%			

Budget Status

Initial Amount	19,771,429
Pending Changes	-
Total	19,771,429
Budgeted Contingency 11%	

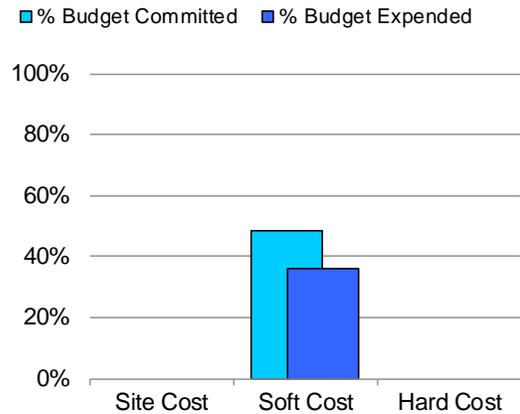
Committed Status

Initial Contracted AMT	1,060,450
Contract Changes	998,959 49%
Total	2,059,409
Budget Committed 10%	

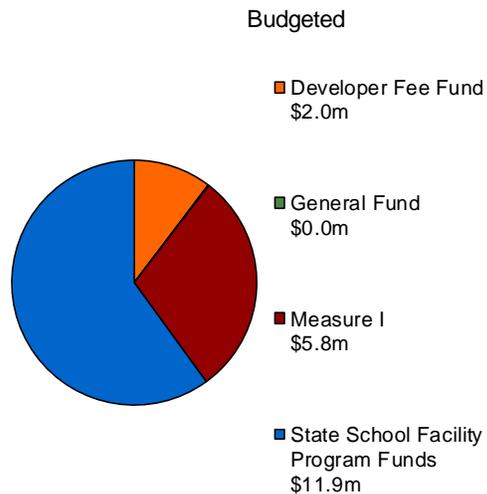
Expenditure Status

Paid	1,533,062
Total	1,533,062
Budget Expended 8%	

Progress



Funding Sources





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization

Project Description

Santa Ana High School was originally built in 1935. The project provides general modernization of the school's facilities, including a new attendance office and secure campus entry, new dance and music classrooms, new ADA accessible restrooms, and a new health office and wellness center.

Architect:	HMC Architects
Construction Manager:	Ledesma & Meyer Construction Co., Inc.
DSA Status:	Approved
Bidding & Award:	Pending State Bond Funds
Measure I Budget	\$6,259,505
Project Budget:	\$21,000,000

Status Summary

The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,969,880	2,140,495	1,573,167
Hard Cost	16,374,458	-	-
Contingency	655,662	-	-
Total	21,000,000	2,140,495	1,573,167
Budgeted Hard Cost 78%			

Budget Status

Initial Amount	21,000,000
Pending Changes	-
Total	21,000,000
Budgeted Contingency 3%	

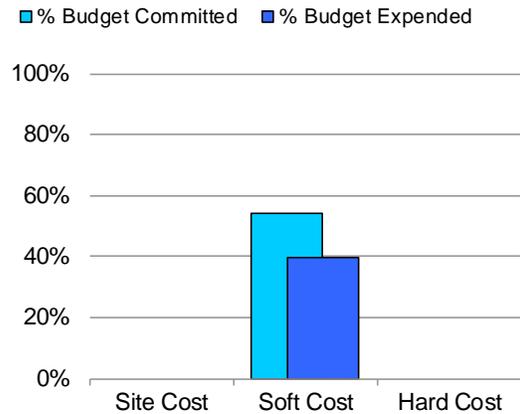
Committed Status

Initial Contracted AMT	690,745
Contract Changes	1,449,750 68%
Total	2,140,495
Budget Committed 10%	

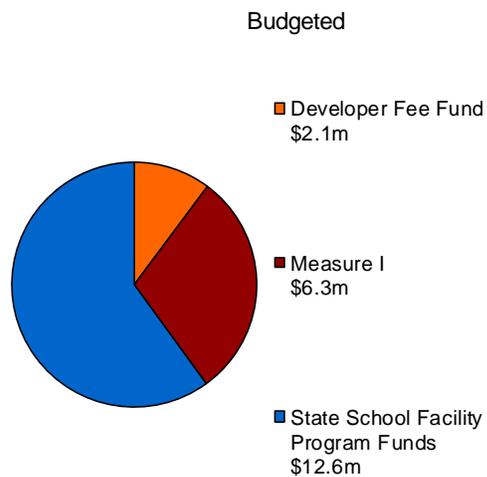
Expenditure Status

Paid	1,573,167
Total	1,573,167
Budget Expended 7%	

Progress



Funding Sources





Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization

Project Description

Chavez High School was originally built in 1991. The site has 12 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget	\$692,144
Total Budget:	\$2,239,954

Status Summary

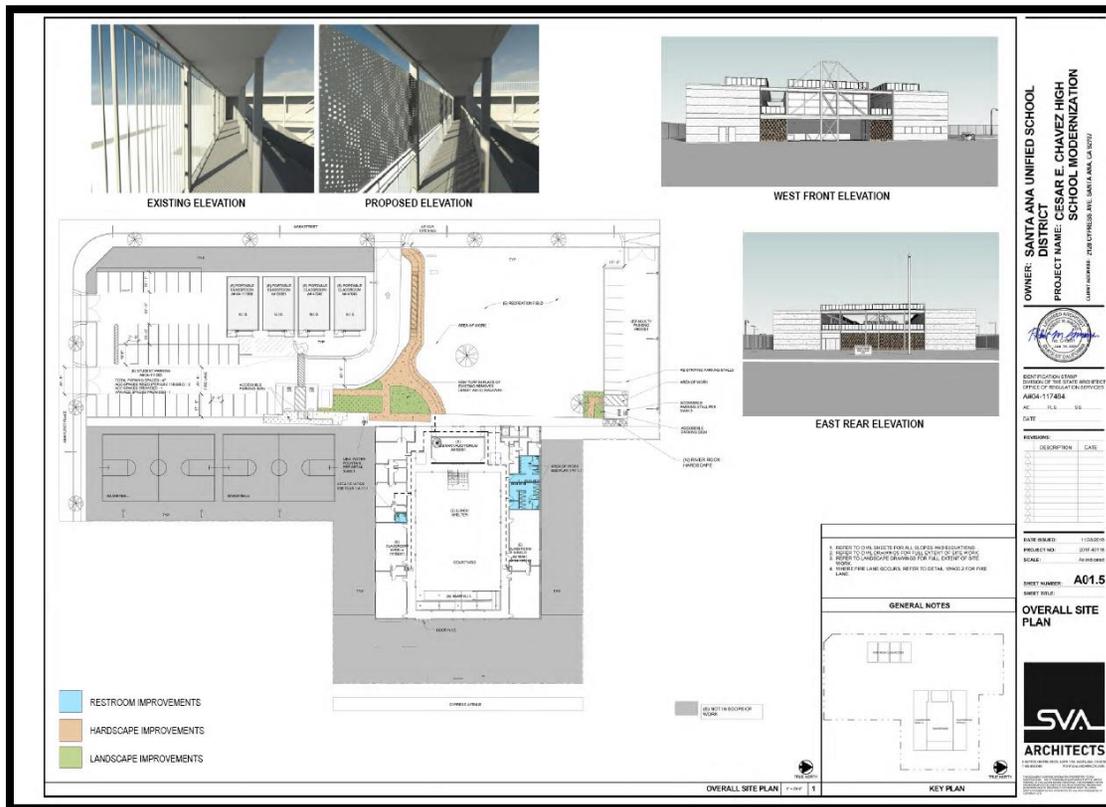
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization





Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	416,718	209,242	165,458
Hard Cost	1,528,769	-	-
Contingency	294,468	-	-
Total	2,239,954	209,242	165,458

Budgeted Hard Cost 68%

Budget Status

Initial Amount	2,239,954
Pending Changes	-
Total	2,239,954

Budgeted Contingency 13%

Committed Status

Initial Contracted AMT	221,800
Contract Changes	(12,558) -6%
Total	209,242

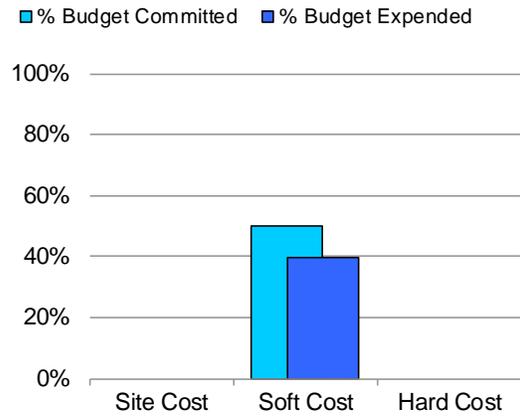
Budget Committed 9%

Expenditure Status

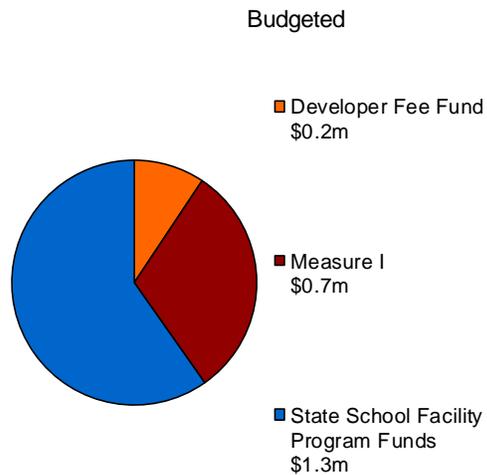
Paid	165,458
Total	165,458

Budget Expended 7%

Progress



Funding Sources





Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization

Project Description

Davis Elementary School was originally built in 1957. The site has 33 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,797,767
Total Budget:	\$5,647,960

Status Summary

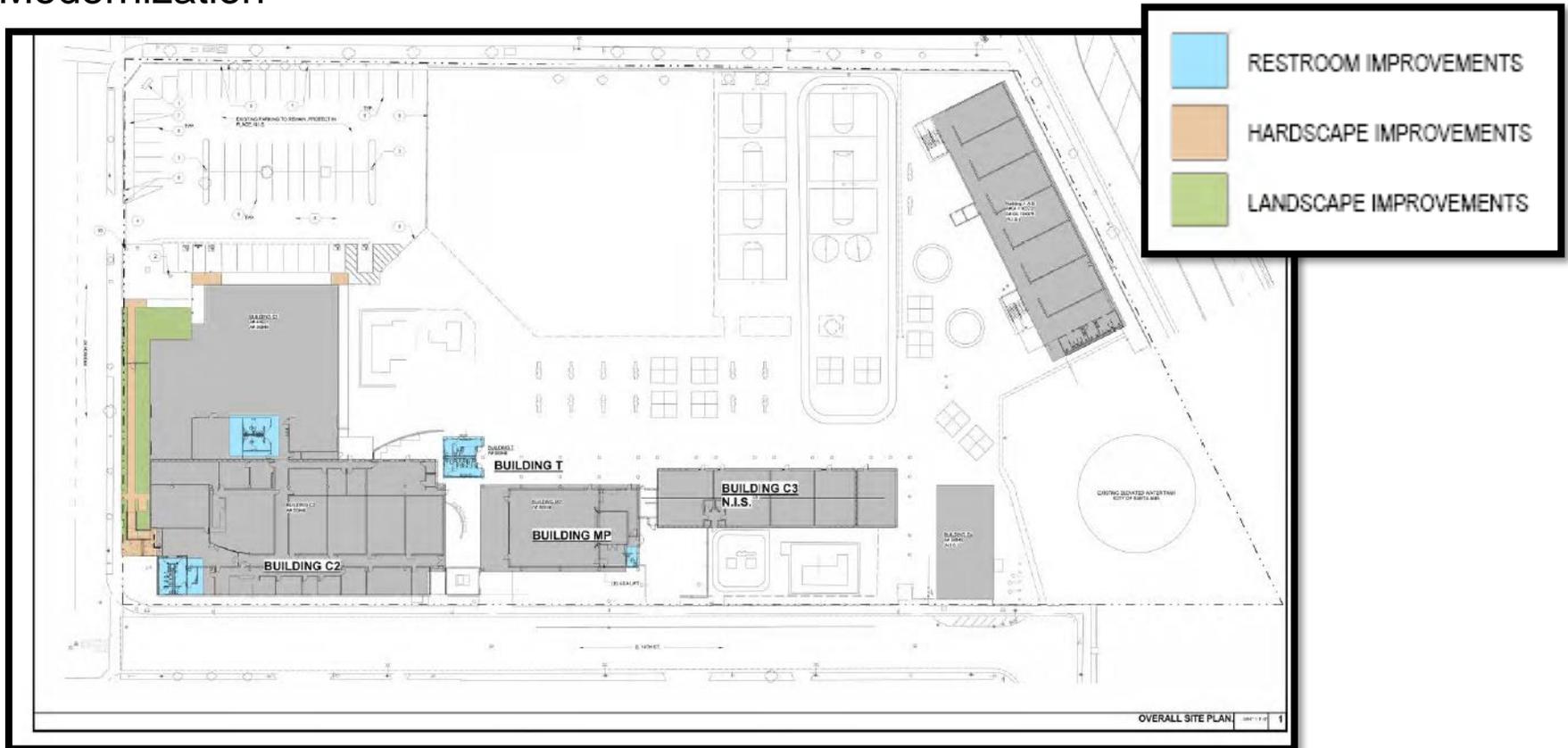
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization





Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	986,299	478,620	363,749
Hard Cost	3,854,733	47,000	47,000
Contingency	806,928	-	-
Total	5,647,960	525,620	410,749

Budgeted Hard Cost 68%

Budget Status

Initial Amount	5,647,960
Pending Changes	-
Total	5,647,960

Budgeted Contingency 14%

Committed Status

Initial Contracted AMT	339,771
Contract Changes	185,848 35%
Total	525,620

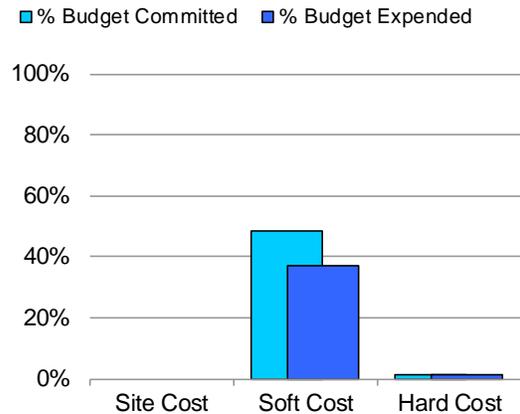
Budget Committed 9%

Expenditure Status

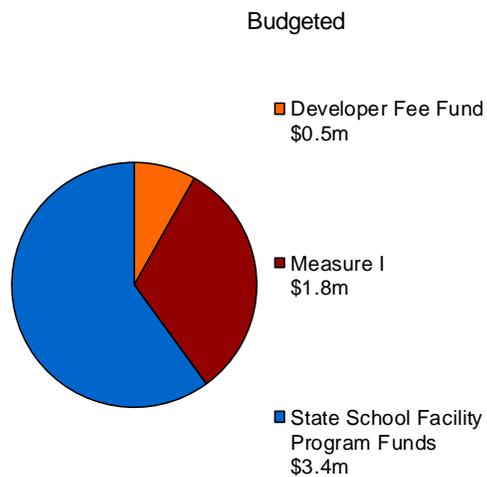
Paid	410,749
Total	410,749

Budget Expended 7%

Progress



Funding Sources





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization

Project Description

Heninger K-8 School was built in 1992. The site has 41 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,997,496
Total Budget:	\$6,266,307

Status Summary

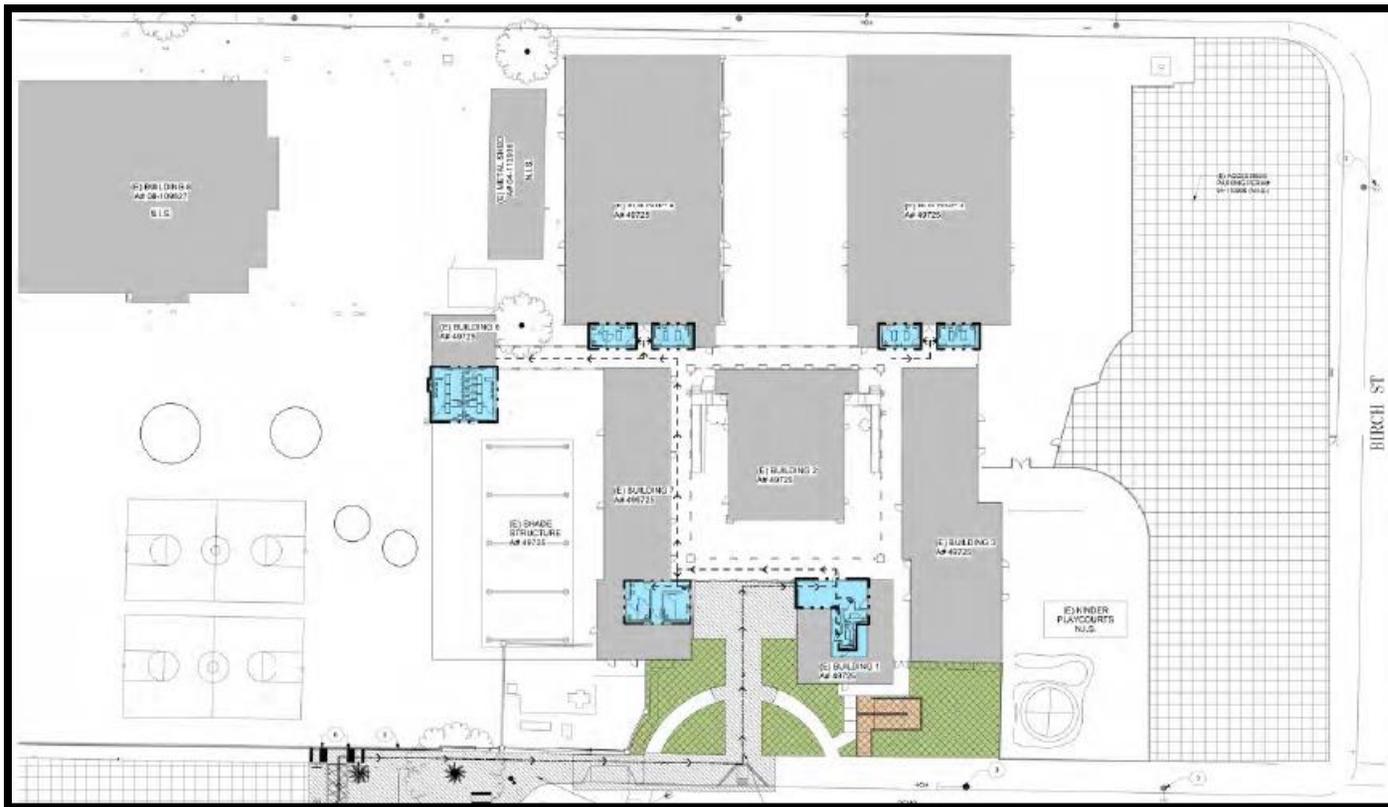
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,089,707	509,027	379,562
Hard Cost	4,276,755	-	-
Contingency	899,845	-	-
Total	6,266,307	509,027	379,562

Budgeted Hard Cost 68%

Budget Status

Initial Amount	6,266,307
Pending Changes	-
Total	6,266,307

Budgeted Contingency 14%

Committed Status

Initial Contracted AMT	495,505
Contract Changes	13,522 3%
Total	509,027

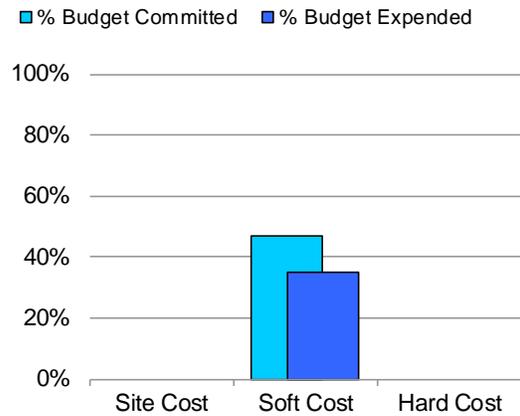
Budget Committed 8%

Expenditure Status

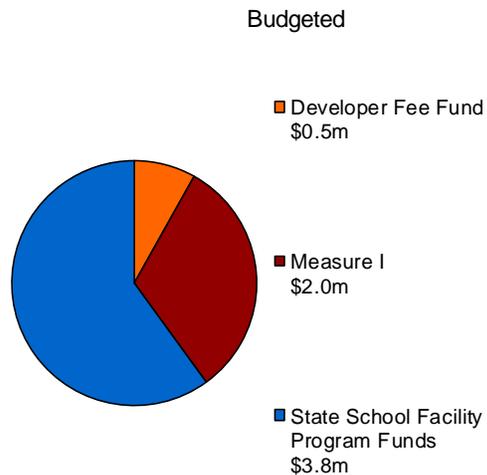
Paid	379,562
Total	379,562

Budget Expended 6%

Progress



Funding Sources





Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization

Project Description

Kennedy Elementary School was originally built in 1990. The site has 46 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,657,094
Total Budget:	\$5,222,614

Status Summary

The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization





Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	915,697	431,952	321,480
Hard Cost	3,564,434	-	-
Contingency	742,483	-	-
Total	5,222,614	431,952	321,480

Budgeted Hard Cost 68%

Budget Status

Initial Amount	5,222,614
Pending Changes	-
Total	5,222,614

Budgeted Contingency 14%

Committed Status

Initial Contracted AMT	260,650
Contract Changes	171,302 40%
Total	431,952

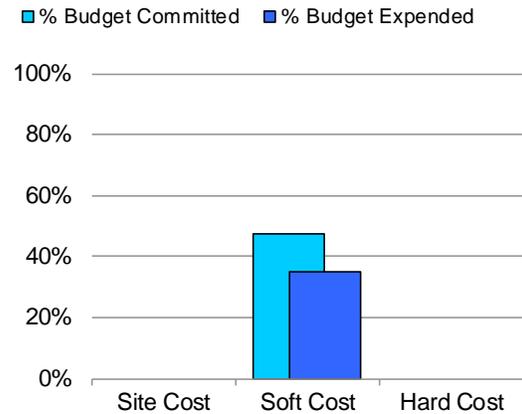
Budget Committed 8%

Expenditure Status

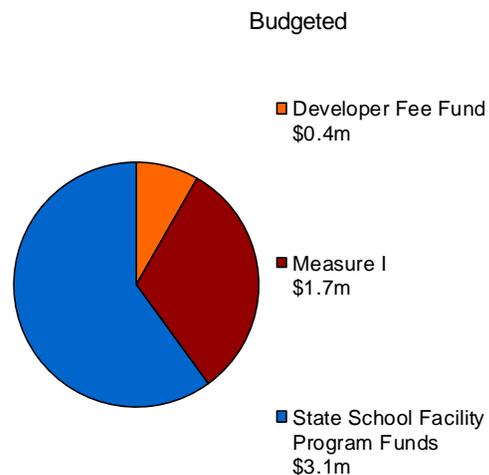
Paid	321,480
Total	321,480

Budget Expended 6%

Progress



Funding Sources





Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization

Project Description

Pio Pico Elementary School was originally built in 1991. The site has 22 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,910,342
Project Budget:	\$6,012,773

Status Summary

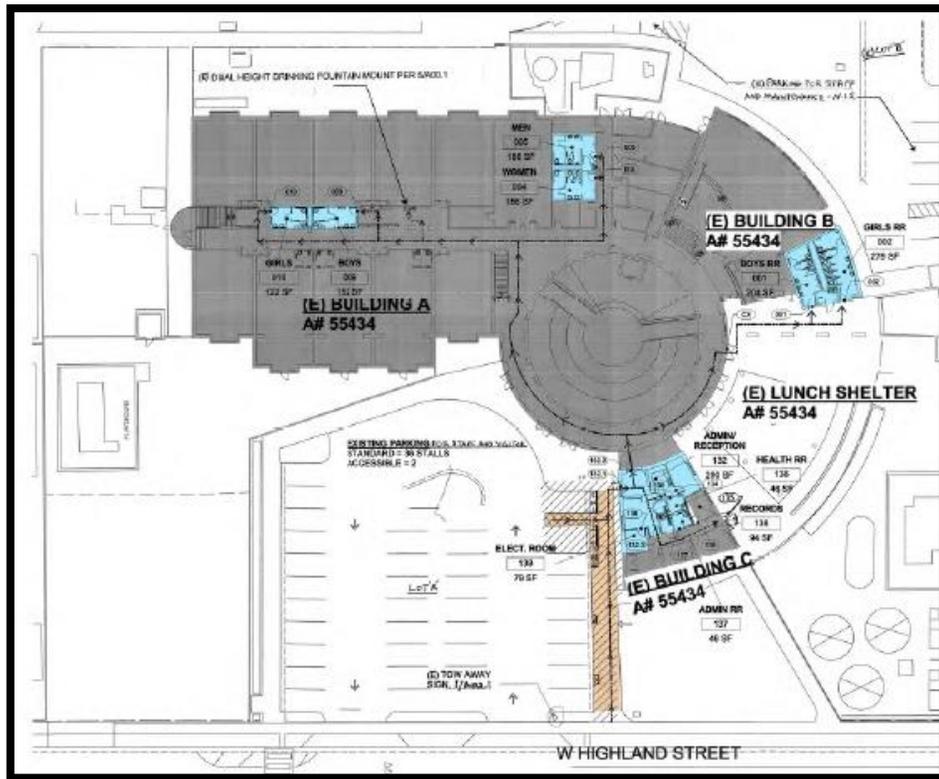
The project was State approved in late 2018 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization





Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,051,700	494,767	374,205
Hard Cost	4,103,718	-	-
Contingency	857,355	-	-
Total	6,012,773	494,767	374,205

Budgeted Hard Cost 68%

Budget Status

Initial Amount	6,012,773
Pending Changes	-
Total	6,012,773

Budgeted Contingency 14%

Committed Status

Initial Contracted AMT	298,917	
Contract Changes	195,850	40%
Total	494,767	

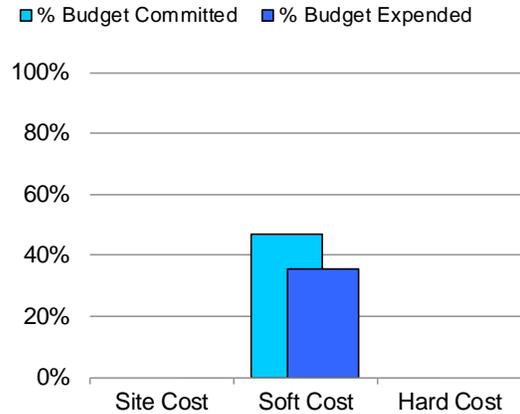
Budget Committed 8%

Expenditure Status

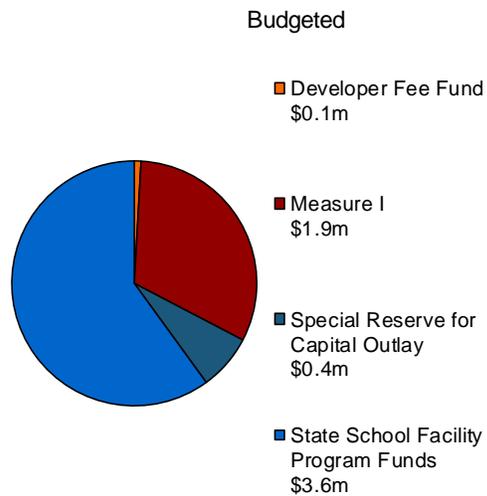
Paid	374,205
Total	374,205

Budget Expended 6%

Progress



Funding Sources





Walker Elementary School

811 E. Bishop Ave. Santa Ana, CA 92707

Modernization

Project Description

Walker Elementary School was originally built in 1993. The site has 23 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	Pending Board Approval
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,172,190
Total Budget:	\$3,740,956

Status Summary

The project was State approved in early 2019 and is currently pending State matching funds, which are not anticipated until 2023 at the earliest. In August 2020, Walker Elementary became the Interim Housing Site for modernization projects and Walker Elementary students were merged with Roosevelt which was renamed Roosevelt-Walker to reflect the merger. Accordingly, staff will evaluate options to utilize any State funds upon receipt in a way that contributes to the new use of the campus.



Walker Elementary School

811 E. Bishop Ave. Santa Ana, CA 92707

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	742,218	324,192	241,597
Hard Cost	2,998,738	-	-
Contingency	-	-	-
Total	3,740,956	324,192	241,597

Budgeted Hard Cost 80%

Budget Status

Initial Amount	3,740,956
Pending Changes	-
Total	3,740,956

Budgeted Contingency 0%

Committed Status

Initial Contracted AMT	292,050	
Contract Changes	32,142	10%
Total	324,192	

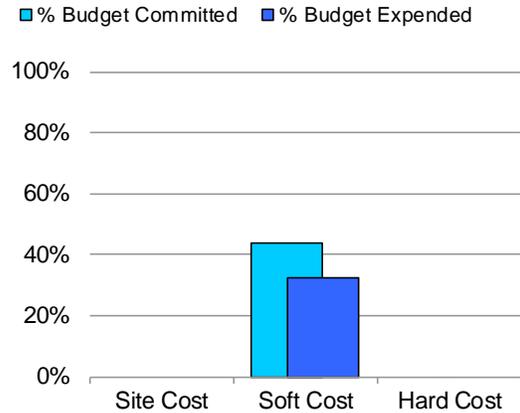
Budget Committed 9%

Expenditure Status

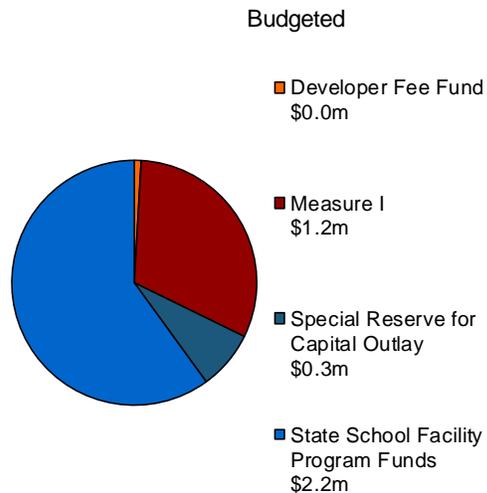
Paid	241,597
Total	241,597

Budget Expended 6%

Progress



Funding Sources





Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization

Project Description

Villa Fundamental Intermediate School was built in 1998. Modernization will provide new science labs, a new front entry and office, expanded lunch shelter, new HVAC system, Americans with Disabilities Act (ADA) access improvements, and infrastructure upgrades.

Architect:	Baker Nowicki
DSA Status:	Approved
Project Status:	Awaiting State Funding
Measure I Budget:	\$8,487,230
Total Budget:	\$16,399,600

Status Summary

The project was State approved in early July 2019. The Board directed staff to accelerate a portion of the project to address safety, through additional drop-off lanes and an expanded parking lot which were completed in August 2019. An addendum to the plans reflecting these changes has been approved by DSA. Once State matching funds are allocated by the State Allocation Board, the District may begin bidding and preparation for construction of the campus modernization.



Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization





Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,709,708	1,450,282	1,094,263
Hard Cost	11,192,727	-	-
Contingency	2,497,165	-	-
Total	16,399,600	1,450,282	1,094,263
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	16,399,600
Pending Changes	-
Total	16,399,600
Budgeted Contingency 15%	

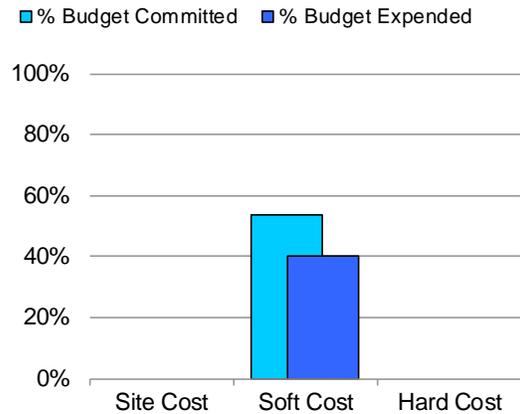
Committed Status

Initial Contracted AMT	1,030,006
Contract Changes	420,276 29%
Total	1,450,282
Budget Committed 9%	

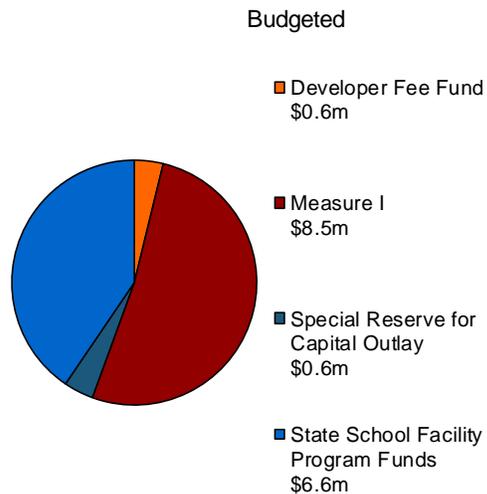
Expenditure Status

Paid	1,041,657
In Process for PMT	52,606
Total	1,094,263
Budget Expended 7%	

Progress



Funding Sources





Advanced Learning Academy/ Edward B. Cole

335 E. Walnut St., Santa Ana, CA 92701

Single Point of Entry and New Kitchen Building

Project Description

The Advanced Learning Academy does not have an office with access from outside the school grounds, currently requiring visitors to enter the campus before reaching the front office. To solve this challenge and improve site safety, a new office facility will be established at the Maple Street entrance. Additionally, to improve service to students of both sites, a new kitchen building will be constructed with shared access.

Architect:	Ghataode Bannon Architects
Construction Manager:	On Hold
DSA Status:	Approved
Project Status:	Pending Bidding
Measure I Budget:	\$2,716,290
Total Budget:	\$2,861,340

Status Summary

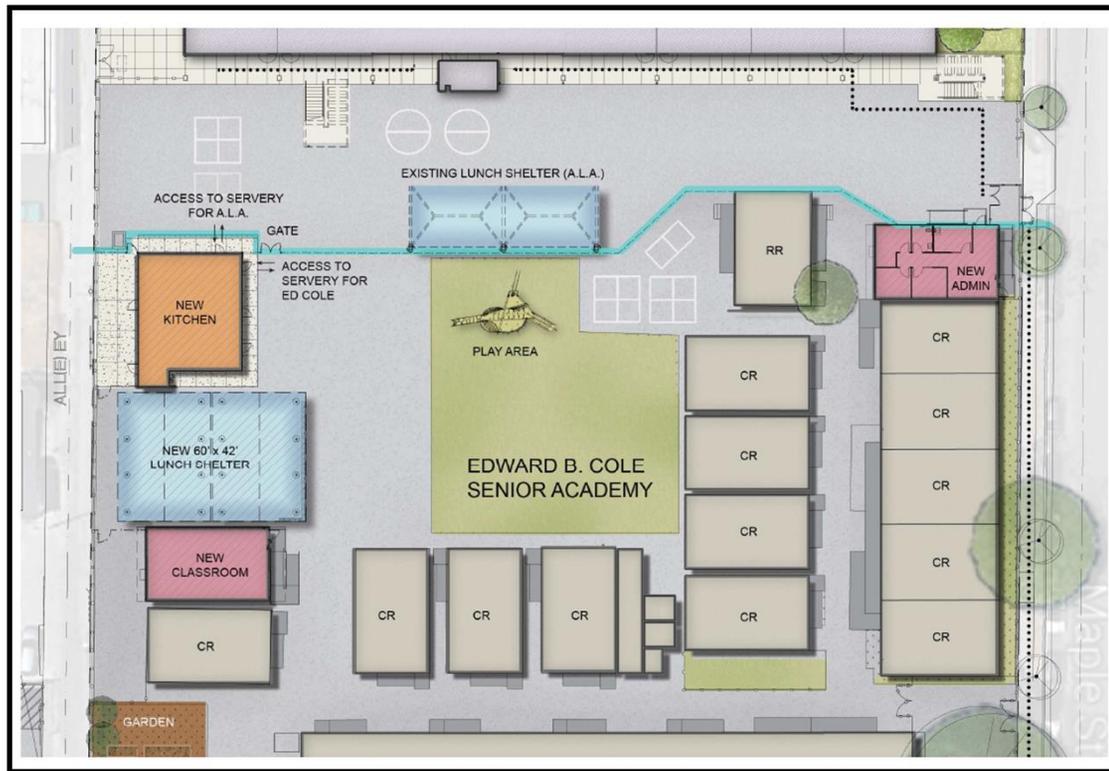
The project was State approved in spring of 2019. During the summer of 2019, the site was mapped by an underground survey company to identify all existing utility locations in preparation for construction. The survey provides a set of utility drawings for bidding purposes. Bidding will proceed pending receipt of State reimbursement funds on other District projects and subject to Board review of ongoing programs using the campus.



Advanced Learning Academy/ Edward B. Cole

335 E. Walnut St., Santa Ana, CA 92701

Single Point of Entry and New Kitchen Building





Advanced Learning Academy/ Edward B. Cole

335 E. Walnut St., Santa Ana, CA 92701

Single Point of Entry and New Kitchen Building

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	585,859	145,050	92,324
Hard Cost	1,952,865	-	-
Contingency	322,616	-	-
Total	2,861,340	145,050	92,324

Budgeted Hard Cost 68%

Budget Status

Initial Amount	2,861,340
Pending Changes	-
Total	2,861,340

Budgeted Contingency 11%

Committed Status

Initial Contracted AMT	145,050
Contract Changes	- 0%
Total	145,050

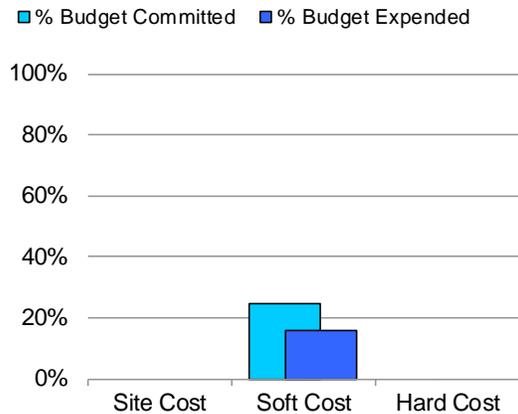
Budget Committed 5%

Expenditure Status

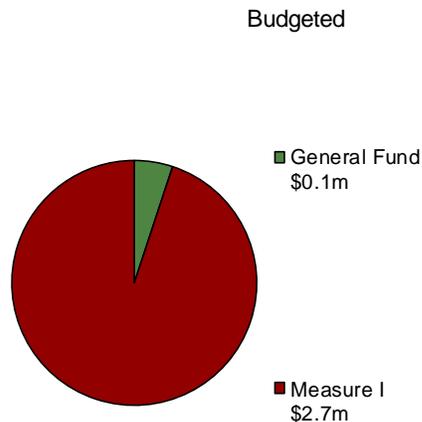
Paid	92,324
Total	92,324

Budget Expended 3%

Progress



Funding Sources





Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility

Project Description

Godinez High School was originally built in 2003 without aquatic facilities equitable to other comprehensive high schools. This project will provide a competition style aquatic center for school and community use.

Architect:	Pending
DSA Status:	Pending Submittal
Project Status:	Pending Board Approval of Architect
Measure I Budget:	\$7,000,000
Total Budget:	\$7,000,000

Status Summary

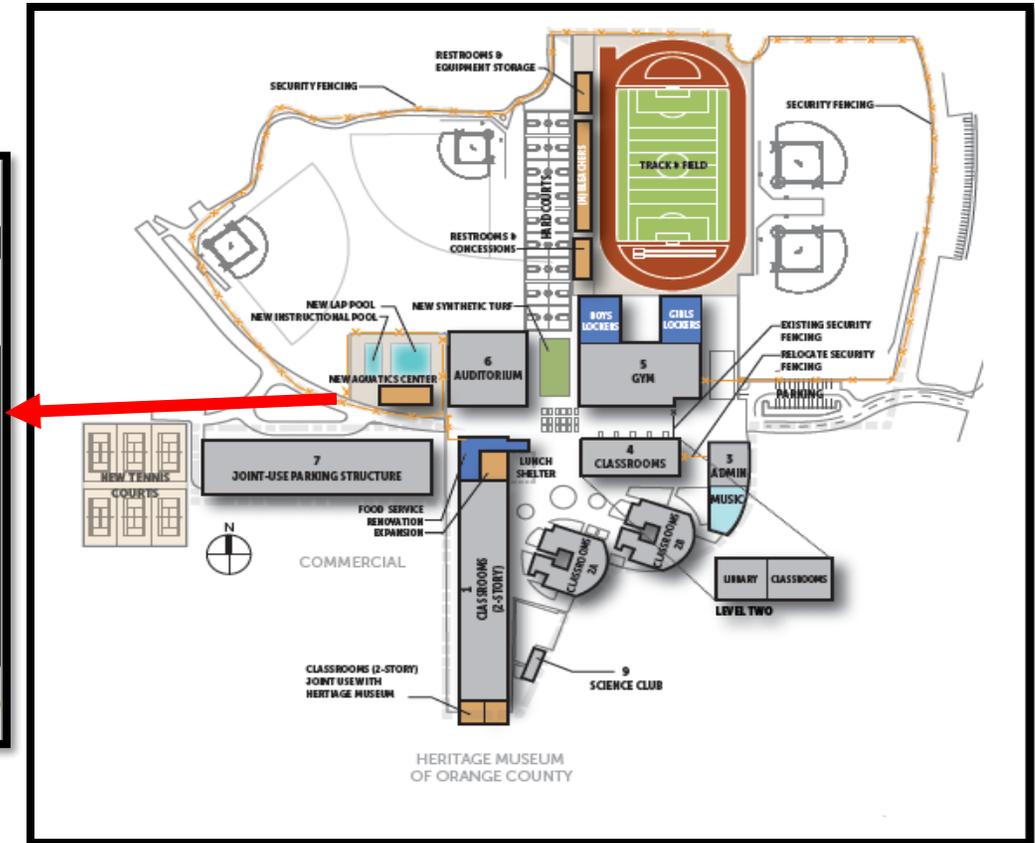
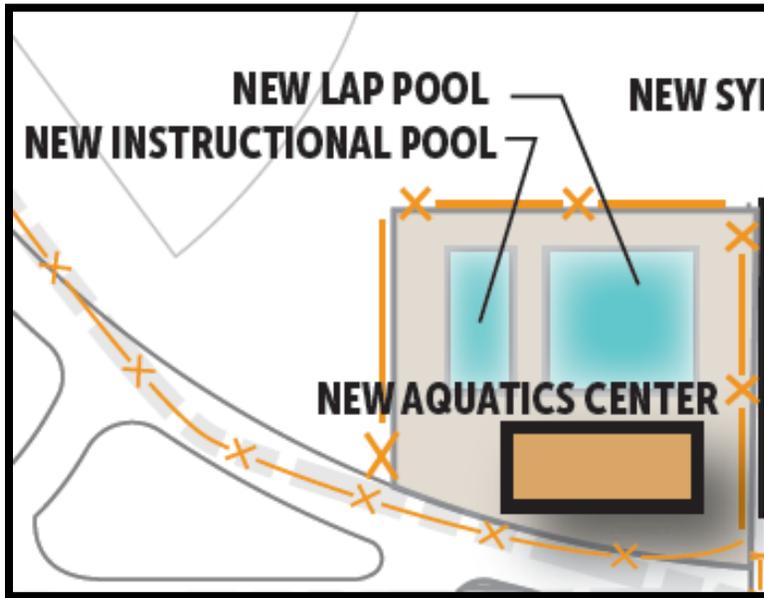
Budget requirements suggest that sufficient Measure I funds are available to complete design and State approval, with construction funded from the second series of Measure I funds.



Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility





Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,160,250	-	-
Hard Cost	4,777,500	-	-
Contingency	1,062,250	-	-
Total	7,000,000	-	-
Budgeted Hard Cost 68%			

Budget Status

Initial Amount	7,000,000
Pending Changes	-
Total	7,000,000
Budgeted Contingency 15%	

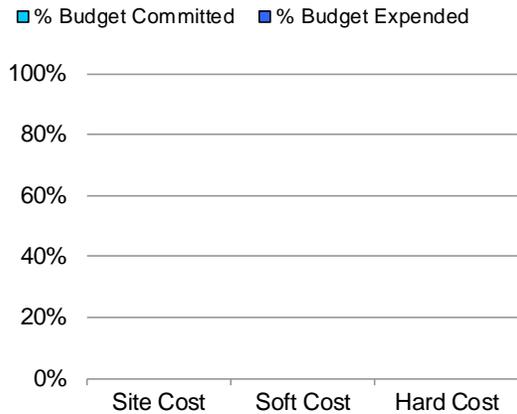
Committed Status

No Commitments to report.

Expended Status

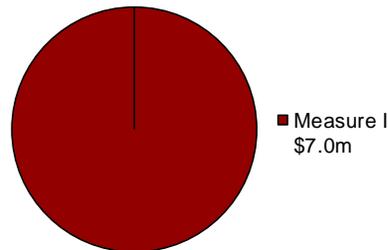
No Expenditures to report.

Progress



Funding Sources

Budgeted





MEASURE I PROGRAM EXECUTIVE SUMMARY

Project	Measure I Budget	Commitments to date	Expenditures to date	Remaining Against Budget	%	Declining Balance
Measure I First Issuance Series A						59,503,000
Interest Revenue						1,357,073
Total Available Fund						60,860,073
Santa Ana High - CTE Media Arts Lab/Library	47,734	47,733	47,733	1	0%	60,812,339
Carver Elementary - P2P	30,820	5,944	5,944	24,876	81%	60,781,519
Muir Fundamental - P2P	30,000	-	-	30,000	100%	60,751,519
Carver Elementary - Modernization	6,615,632	6,549,444	5,661,852	953,780	14%	54,135,887
Garfield Elementary - Modernization	7,669,956	6,800,277	1,442,404	6,227,552	81%	46,465,931
King Elementary - Modernization	6,592,852	694,867	62,114	6,530,738	99%	39,873,079
Saddleback High - Interim and New Kitchen	5,211,505	4,541,059	1,810,202	3,401,303	65%	34,661,574
Heninger Elementary - K-8 Music Expansion	2,470,795	2,470,794	1,375,119	1,095,676	44%	32,190,779
District Wide - Marquee (phase I)	1,000,000	215,858	126,026	873,974	87%	31,190,779
District Wide - Single Point of Entry/Security (phase I)	622,000	379,768	185,224	436,776	70%	30,568,779
Jackson Elementary - Preschool Lab & Playground	1,881,565	1,667,430	1,486,830	394,735	21%	28,687,214
Washington Elementary - Modernization (design only)	500,000	521,255	78,189	421,811	84%	28,187,214
Washington Elementary - Reconstruction (design only)	3,000,000	1,493,147	179,134	2,820,866	94%	25,187,214
Saddleback High - Sports Center (design only)	1,233,853	995,620	29,768	1,204,086	98%	23,953,361
Valley High - CTE Culinary Arts Building (design only)	844,467	754,897	273,145	571,322	68%	23,108,894
Valley High - Auditorium Renovation (design only)	1,900,211	1,853,401	347,527	1,552,684	82%	21,208,683
Valley High - CTE Automotive (design only)	764,541	652,449	188,250	576,291	75%	20,444,142
Jefferson Elementary - P2P/MPR/Parking (design only)	2,252,299	4,339,406	306,542	1,945,757	86%	18,191,843
Walker Elementary - Optimization Swing Space	1,788,970	1,785,781	1,176,731	612,239	34%	16,402,873
McFadden Intermediate - Opti K-8 Conversion/Restroom (2/3 of project)	5,765,632	538,566	238,407	5,527,225	96%	10,637,241
Sierra Intermediate - Opti K-8 Conversion/Restroom (2/3 of project)	4,872,457	467,778	219,793	4,652,664	95%	5,764,784
Romero-Cruz Academy - Kinder & Playground Expansion	2,344,417	197,441	18,455	2,325,962	99%	3,420,367
Lathrop Intermediate - Opti Playground/Parking/Restroom	2,030,462	74,000	5,382	2,025,080	100%	1,389,905
District Wide - Furniture Fixtures & Equipment	903,100	535,316	66,739	836,361	93%	486,805
Measure I Program Management (18/19 to 20/21)	1,991,333	2,026,937	1,065,118	926,215	47%	(1,504,528)
Measure I Program Reserves (18/19 to 20/21)	641,118	-	-	641,118	100%	(2,145,646)



MEASURE I PROGRAM EXECUTIVE SUMMARY

Project	Measure I Budget	Commitments to date	Expenditures to date	Remaining Against Budget	%	Declining Balance
Measure I Second Issuance (Series B): \$80,000,000						
<i>Estimated State Funding for Carver, Garfield and King MOD</i>	(7,224,825)	-	-	(7,224,825)	100%	77,854,354 85,079,179
McFadden Intermediate - Opti K-8 Conversion/Restroom (1/3 of project)	2,882,816	-	-	2,882,816	100%	82,196,363
Sierra Intermediate - Opti K-8 Conversion/Restroom (1/3 of project)	2,436,228	-	-	2,436,228	100%	79,760,135
Washington Elementary - Modernization (construction)	525,466	-	-	525,466	100%	79,234,669
Washington Elementary - Reconstruction (construction)	20,658,280	-	-	20,658,280	100%	58,576,389
Valley High - CTE Culinary Arts Building (construction)	2,769,054	-	-	2,769,054	100%	55,807,335
Valley High - Auditorium Renovation (construction)	16,636,790	-	-	16,636,790	100%	39,170,545
Valley High - CTE Automotive (construction)	2,800,620	-	-	2,800,620	100%	36,369,925
District Wide - DW Marquee (phase II)	1,000,000	-	-	1,000,000	100%	35,369,925
District Wide - Single Point of Entry/Security (phase II)	4,619,115	-	-	4,619,115	100%	30,750,810
Saddleback High - Sports Center (construction)	16,760,237	-	-	16,760,237	100%	13,990,573
Saddleback/Century - CTE Grant Match	3,000,000	-	-	3,000,000	100%	10,990,573
Measure I Program Management (21/22 to 22/23)	2,445,465	-	-	2,445,465	100%	8,545,108
Measure I Program Reserves (21/22 to 22/23)	8,000,000	-	-	8,000,000	100%	545,108
Measure I Third Issuance (Series C): \$92,000,000						
Jefferson Elementary - P2P/MPR/Parking (construction)	22,247,701	-	-	22,247,701	100%	92,545,108 70,297,407
District Wide - Single Point of Entry/Security (phase III)	4,619,115	-	-	4,619,115	100%	65,678,293
Century High - Modernization	5,849,163	-	-	5,849,163	100%	59,829,130
Santa Ana High - Modernization	6,259,505	-	-	6,259,505	100%	53,569,625
District Wide - Single Point of Entry/Security (phase IV)	4,619,115	-	-	4,619,115	100%	48,950,510
Chavez High - Modernization	692,144	-	-	692,144	100%	48,258,366
Davis Elementary - Modernization	1,797,767	11,779	-	1,797,767	100%	46,460,599
Heninger Elementary - Modernization	1,997,496	-	-	1,997,496	100%	44,463,103
Kennedy Elementary - Modernization	1,657,094	-	-	1,657,094	100%	42,806,009
Pio Pico Elementary - Modernization	1,910,342	-	-	1,910,342	100%	40,895,667
Walker Elementary - Modernization	1,172,190	-	-	1,172,190	100%	39,723,477
Villa Fundamental - Modernization	8,487,230	-	-	8,487,230	100%	31,236,247
ALA I / EB Cole - Single Point of Entry & New Kitchen	2,716,290	-	-	2,716,290	100%	28,519,957
Godinez Fundamental High - Aquatic Facility	7,000,000	-	-	7,000,000	100%	21,519,957
Measure I Program Management (23/24 to 24/25)	2,596,477	-	-	2,596,477	100%	18,923,480
Measure I Program Reserves (23/24 to 24/25)	9,200,000	-	-	9,200,000	100%	9,723,480
	223,136,593	39,620,949	16,396,628	206,739,965	92.65%	



DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
ALA I / EB Cole - Single Point of Entry & New Kitchen									
Budget Total	2,716,290	-	-	145,050	-	-	2,861,340	-	-
B - Planning Total	-	-	-	-	145,050	92,324	-	145,050	92,324
	2,716,290	-	-	145,050	145,050	92,324	2,861,340	145,050	92,324
Carver Elementary - Modernization									
Budget Total	6,615,632	-	-	762,174	-	-	7,377,806	-	-
B - Planning Total	-	4,361	4,361	-	677,044	667,588	-	681,404	671,949
C - Construction Total	-	6,211,583	5,503,191	-	77,781	77,781	-	6,289,364	5,580,972
D - Testing Total	-	1,360	1,360	-	-	-	-	1,360	1,360
E - Inspection Total	-	332,141	152,941	-	-	-	-	332,141	152,941
	6,615,632	6,549,444	5,661,852	762,174	754,825	745,369	7,377,806	7,304,269	6,407,222
Carver Elementary - P2P									
Budget Total	30,820	-	-	11,058,338	-	-	11,089,158	-	-
A - Site Total	-	-	-	-	18,259	18,259	-	18,259	18,259
B - Planning Total	-	-	-	-	641,565	636,626	-	641,565	636,626
C - Construction Total	-	5,944	5,944	-	9,988,735	9,988,735	-	9,994,679	9,994,679
E - Inspection Total	-	-	-	-	390,754	390,754	-	390,754	390,754
	30,820	5,944	5,944	11,058,338	11,039,313	11,034,374	11,089,158	11,045,257	11,040,318
Century High - Modernization									
Budget Total	5,849,163	-	-	13,922,266	-	-	19,771,429	-	-
B - Planning Total	-	-	-	-	2,059,409	1,533,062	-	2,059,409	1,533,062
	5,849,163	-	-	13,922,266	2,059,409	1,533,062	19,771,429	2,059,409	1,533,062
Chavez High - Modernization									
Budget Total	692,144	-	-	1,547,810	-	-	2,239,954	-	-
B - Planning Total	-	-	-	-	209,242	165,458	-	209,242	165,458
	692,144	-	-	1,547,810	209,242	165,458	2,239,954	209,242	165,458
Davis Elementary - Modernization									
Budget Total	1,797,767	-	-	3,850,193	-	-	5,647,960	-	-
B - Planning Total	-	-	-	-	461,417	358,325	-	461,417	358,325
C - Construction Total	-	-	-	-	47,000	47,000	-	47,000	47,000
E - Inspection Total	-	11,779	-	-	5,424	5,424	-	17,203	5,424
	1,797,767	11,779	-	3,850,193	513,841	410,749	5,647,960	525,620	410,749
District Wide - Furniture Fixtures & Equipment									
Budget Total	903,100	-	-	-	-	-	903,100	-	-
F - Furniture & Equipment Total	-	535,316	66,739	-	-	-	-	535,316	66,739
	903,100	535,316	66,739	-	-	-	903,100	535,316	66,739
District Wide - Marquee (phase I)									
Budget Total	1,000,000	-	-	-	-	-	1,000,000	-	-
B - Planning Total	-	115,848	94,672	-	-	-	-	115,848	94,672
C - Construction Total	-	100,010	31,355	-	-	-	-	100,010	31,355
	1,000,000	215,858	126,026	-	-	-	1,000,000	215,858	126,026



DETAILED PROGRAM EXPENDITURE

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
District Wide - Marquee (phase II)									
Budget Total	1,000,000	-	-	-	-	-	1,000,000	-	-
	1,000,000	-	-	-	-	-	1,000,000	-	-
District Wide - Single Point of Entry/Security (phase I)									
Budget Total	622,000	-	-	378,000	-	-	1,000,000	-	-
B - Planning Total	-	235,254	138,092	-	378,000	329,411	-	613,254	467,502
C - Construction Total	-	104,003	6,622	-	-	-	-	104,003	6,622
F - Furniture & Equipment Total	-	40,511	40,511	-	-	-	-	40,511	40,511
	622,000	379,768	185,224	378,000	378,000	329,411	1,000,000	757,768	514,635
District Wide - Single Point of Entry/Security (phase II, III, IV)									
Budget Total	13,857,344	-	-	-	-	-	13,857,344	-	-
	13,857,344	-	-	-	-	-	13,857,344	-	-
Garfield Elementary - Modernization									
Budget Total	7,669,956	-	-	577,513	-	-	8,247,469	-	-
B - Planning Total	-	5,432	5,432	-	577,513	521,098	-	582,945	526,530
C - Construction Total	-	6,621,018	1,413,212	-	-	-	-	6,621,018	1,413,212
E - Inspection Total	-	173,827	23,760	-	-	-	-	173,827	23,760
	7,669,956	6,800,277	1,442,404	577,513	577,513	521,098	8,247,469	7,377,790	1,963,502
Godinez Fundamental High - Aquatic Facility									
Budget Total	7,000,000	-	-	-	-	-	7,000,000	-	-
	7,000,000	-	-	-	-	-	7,000,000	-	-
Heninger Elementary - K-8 Music Expansion									
Budget Total	2,470,795	-	-	257,326	-	-	2,728,121	-	-
B - Planning Total	-	14,170	13,729	-	257,326	234,786	-	271,496	248,515
C - Construction Total	-	2,223,354	1,296,208	-	-	-	-	2,223,354	1,296,208
E - Inspection Total	-	233,270	65,183	-	-	-	-	233,270	65,183
	2,470,795	2,470,794	1,375,119	257,326	257,326	234,786	2,728,121	2,728,120	1,609,905
Heninger Elementary - Modernization									
Budget Total	1,997,496	-	-	4,268,811	-	-	6,266,307	-	-
B - Planning Total	-	-	-	-	509,027	379,562	-	509,027	379,562
	1,997,496	-	-	4,268,811	509,027	379,562	6,266,307	509,027	379,562
Jackson Elementary - Preschool Lab & Playground									
Budget Total	1,881,565	-	-	-	-	-	1,881,565	-	-
B - Planning Total	-	188,699	184,458	-	-	-	-	188,699	184,458
C - Construction Total	-	1,410,306	1,296,102	-	-	-	-	1,410,306	1,296,102
E - Inspection Total	-	68,425	6,270	-	-	-	-	68,425	6,270
	1,881,565	1,667,430	1,486,830	-	-	-	1,881,565	1,667,430	1,486,830
Jefferson Elementary - P2P/MPR									
Budget Total	24,500,000	-	-	-	-	-	24,500,000	-	-
B - Planning Total	-	1,209,566	306,542	-	-	-	-	1,209,566	306,542
C - Construction Total	-	3,129,840	-	-	-	-	-	3,129,840	-
	24,500,000	4,339,406	306,542	-	-	-	24,500,000	4,339,406	306,542



DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Kennedy Elementary - Modernization									
Budget Total	1,657,094	-	-	3,565,520	-	-	5,222,614	-	-
B - Planning Total	-	-	-	-	431,952	321,480	-	431,952	321,480
	1,657,094	-	-	3,565,520	431,952	321,480	5,222,614	431,952	321,480
King Elementary - Modernization									
Budget Total	6,592,852	-	-	596,010	-	-	7,188,862	-	-
B - Planning Total	-	638	638	-	596,010	482,128	-	596,648	482,766
C - Construction Total	-	694,229	61,476	-	-	-	-	694,229	61,476
	6,592,852	694,867	62,114	596,010	596,010	482,128	7,188,862	1,290,877	544,242
Lathrop Intermediate - Opti Playground/Parking/Restroom									
Budget Total	2,030,462	-	-	-	-	-	2,030,462	-	-
B - Planning Total	-	74,000	5,382	-	-	-	-	74,000	5,382
	2,030,462	74,000	5,382	-	-	-	2,030,462	74,000	5,382
McFadden Intermediate - Optimization K-8 Conversion									
Budget Total	8,648,448	-	-	-	-	-	8,648,448	-	-
B - Planning Total	-	228,383	182,574	-	-	-	-	228,383	182,574
C - Construction Total	-	310,183	55,833	-	-	-	-	310,183	55,833
	8,648,448	538,566	238,407	-	-	-	8,648,448	538,566	238,407
Muir Fundamental - P2P									
Budget Total	30,000	-	-	19,529,154	-	-	19,559,154	-	-
B - Planning Total	-	-	-	-	1,065,362	1,016,022	-	1,065,362	1,016,022
C - Construction Total	-	-	-	-	17,962,258	16,989,337	-	17,962,258	16,989,337
D - Testing Total	-	-	-	-	149,496	145,475	-	149,496	145,475
E - Inspection Total	-	-	-	-	177,646	177,261	-	177,646	177,261
	30,000	-	-	19,529,154	19,354,762	18,328,095	19,559,154	19,354,762	18,328,095
Pio Pico Elementary - Modernization									
Budget Total	1,910,342	-	-	4,102,431	-	-	6,012,773	-	-
B - Planning Total	-	-	-	-	494,767	374,205	-	494,767	374,205
	1,910,342	-	-	4,102,431	494,767	374,205	6,012,773	494,767	374,205
Romero-Cruz Academy - Kinder & Playground Expansion									
Budget Total	2,344,417	-	-	-	-	-	2,344,417	-	-
B - Planning Total	-	197,441	18,455	-	-	-	-	197,441	18,455
	2,344,417	197,441	18,455	-	-	-	2,344,417	197,441	18,455
Saddleback High - Interim and New Kitchen									
Budget Total	5,211,505	-	-	7,800,000	-	-	13,011,505	-	-
B - Planning Total	-	-	-	-	979,875	874,447	-	979,875	874,447
C - Construction Total	-	4,257,709	1,769,727	-	6,190,661	3,185,495	-	10,448,370	4,955,222
D - Testing Total	-	8,225	8,225	-	8,227	5,855	-	16,452	14,080
E - Inspection Total	-	275,125	32,250	-	206,018	160,051	-	481,143	192,301
F - Furniture & Equipment Total	-	-	-	-	676,110	-	-	676,110	-
	5,211,505	4,541,059	1,810,202	7,800,000	8,060,890	4,225,847	13,011,505	12,601,949	6,036,050



Citizens' Bond Oversight Committee Quarterly Report – November 9, 2020

DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Saddleback High - Sports Center									
Budget Total	17,994,090	-	-	1,000,000	-	-	18,994,090	-	-
B - Planning Total	-	995,620	29,768	-	-	-	-	995,620	29,768
	17,994,090	995,620	29,768	1,000,000	-	-	18,994,090	995,620	29,768
Santa Ana High - CTE Digital Media Arts Lab/Library									
Budget Total	47,734	-	-	5,225,635	-	-	5,273,368	-	-
B - Planning Total	-	2,878	2,878	-	499,339	499,339	-	502,217	502,217
C - Construction Total	-	44,855	44,855	-	4,586,993	4,586,993	-	4,631,849	4,631,849
D - Testing Total	-	-	-	-	3,702	3,702	-	3,702	3,702
E - Inspection Total	-	-	-	-	135,600	135,600	-	135,600	135,600
	47,734	47,733	47,733	5,225,635	5,225,635	5,225,635	5,273,368	5,273,368	5,273,368
Santa Ana High - Modernization									
Budget Total	6,259,505	-	-	14,740,495	-	-	21,000,000	-	-
B - Planning Total	-	-	-	-	2,140,495	1,573,167	-	2,140,495	1,573,167
	6,259,505	-	-	14,740,495	2,140,495	1,573,167	21,000,000	2,140,495	1,573,167
Sierra Intermediate - Optimization K8 Conversion									
Budget Total	7,308,685	-	-	-	-	-	7,308,685	-	-
B - Planning Total	-	210,891	173,553	-	-	-	-	210,891	173,553
C - Construction Total	-	256,887	46,240	-	-	-	-	256,887	46,240
	7,308,685	467,778	219,793	-	-	-	7,308,685	467,778	219,793
Valley High - Auditorium Renovation									
Budget Total	18,537,001	-	-	2,400,000	-	-	20,937,001	-	-
B - Planning Total	-	1,853,401	347,527	-	-	-	-	1,853,401	347,527
	18,537,001	1,853,401	347,527	2,400,000	-	-	20,937,001	1,853,401	347,527
Valley High - CTE Automotive									
Budget Total	3,565,161	-	-	3,000,000	-	-	6,565,161	-	-
B - Planning Total	-	652,449	188,250	-	-	-	-	652,449	188,250
	3,565,161	652,449	188,250	3,000,000	-	-	6,565,161	652,449	188,250
Valley High - CTE Culinary Arts Building									
Budget Total	3,613,521	-	-	3,000,000	-	-	6,613,521	-	-
B - Planning Total	-	754,897	273,145	-	-	-	-	754,897	273,145
	3,613,521	754,897	273,145	3,000,000	-	-	6,613,521	754,897	273,145
Villa Fundamental - Modernization									
Budget Total	8,487,230	-	-	7,912,370	-	-	16,399,600	-	-
B - Planning Total	-	-	-	-	1,450,282	1,094,263	-	1,450,282	1,094,263
	8,487,230	-	-	7,912,370	1,450,282	1,094,263	16,399,600	1,450,282	1,094,263
Walker Elementary - Modernization									
Budget Total	1,172,190	-	-	2,568,766	-	-	3,740,956	-	-
B - Planning Total	-	-	-	-	324,192	241,597	-	324,192	241,597
	1,172,190	-	-	2,568,766	324,192	241,597	3,740,956	324,192	241,597



Citizens' Bond Oversight Committee Quarterly Report – November 9, 2020
DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Walker Elementary - Optimization Swing Space									
Budget Total	1,788,970	-	-	-	-	-	1,788,970	-	-
B - Planning Total	-	92,312	89,424	-	-	-	-	92,312	89,424
C - Construction Total	-	1,647,389	1,055,000	-	-	-	-	1,647,389	1,055,000
E - Inspection Total	-	46,080	32,306	-	-	-	-	46,080	32,306
	1,788,970	1,785,781	1,176,731	-	-	-	1,788,970	1,785,781	1,176,731
Washington Elementary - Modernization									
Budget Total	1,025,466	-	-	5,191,492	-	-	6,216,958	-	-
B - Planning Total	-	-	-	-	955,491	717,674	-	955,491	717,674
C - Construction Total	-	521,255	78,189	-	-	-	-	521,255	78,189
	1,025,466	521,255	78,189	5,191,492	955,491	717,674	6,216,958	1,476,746	795,863
Washington Elementary - Reconstruction									
Budget Total	23,658,280	-	-	-	-	-	23,658,280	-	-
B - Planning Total	-	1,493,147	179,134	-	-	-	-	1,493,147	179,134
	23,658,280	1,493,147	179,134	-	-	-	23,658,280	1,493,147	179,134
Measure I Program Management and Reserves									
Budget Total	27,874,393	-	-	-	-	-	27,874,393	-	-
B - Planning Total	-	2,026,937	1,065,118	-	-	-	-	2,026,937	1,065,118
	27,874,393	2,026,937	1,065,118	-	-	-	27,874,393	2,026,937	1,065,118
Sub Totals	230,361,418	39,620,949	16,396,628	117,399,354	55,478,018	48,030,282	347,760,771	95,098,966	64,426,910
Estimated State Funding: Carver, Garfield & King MOD	(7,224,825)	-	-	7,224,825	-	-	-	-	-
TOTAL	223,136,593	39,620,949	16,396,628	124,624,179	55,478,018	48,030,282	347,760,771	95,098,966	64,426,910